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Co-Counsel for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
GOL LINHAS AÉREAS INTELIGENTES S.A.,	: Case No. 24-10118 (MG)
<i>et al.</i> , ¹	:
	:
Debtors.	: (Jointly Administered)
	:
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**FOURTH MONTHLY FEE STATEMENT OF HUGHES HUBBARD &
REED LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED
AS CO-COUNSEL TO THE DEBTORS FROM
MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024**

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1. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GOL Linhas Aéreas Inteligentes S.A. (N/A); GOL Linhas Aéreas S.A. (0124); GTX S.A. (N/A); GAC, Inc. (N/A); Gol Finance (Luxembourg) (N/A); Gol Finance (Cayman) (N/A); Smiles Fidelidade S.A. (N/A); Smiles Viagens e Turismo S.A. (N/A); Smiles Fidelidade Argentina S.A. (N/A); Smiles Viajes y Turismo S.A. (N/A); Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior (N/A); and Gol Equity Finance (N/A). The Debtors' service address is Praça Comandante Linneu Gomes, S/N, Portaria 3, Jardim Aeroporto, 04626-020 São Paulo, São Paulo, Federative Republic of Brazil.

Name of applicant:	Hughes Hubbard & Reed LLP
Authorized to provide professional services to:	GOL Linhas Aéreas Inteligentes S.A., <i>et al.</i> Debtors and Debtors-in-Possession
Date of retention order:	March 11, 2024
Period for which compensation and reimbursement are sought:	May 1, 2024 through May 31, 2024
Total fees requested in this Fee Statement:	\$2,568,859.40 ² (80% of \$3,211,074.25)
Total expenses requested in this Fee Statement:	\$22,659.13
Total fees and expenses for which interim allowance is sought:	\$3,233,733.38
Total fees and expenses to be paid under the Interim Compensation Procedures Order	\$2,591,518.53
Type of fee statement or application	Monthly Fee Statement ³

Hughes Hubbard & Reed LLP (“Hughes Hubbard”), co-counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) in these cases, by this Court’s *Order Authorizing the Employment and Retention of Hughes Hubbard & Reed LLP as Co-Counsel to the Debtors Effective as of Petition Date* [Docket No. 252] entered on March 11, 2024, hereby submits this *Fourth Monthly Fee Statement of Hughes Hubbard & Reed LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors from May 1, 2024 Through and Including May 31, 2024* (the “Fourth Monthly Fee Statement”), pursuant to sections 105(a), 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals

2. The amount reflects a reduction in fees in the amount of \$29,480.50 and a reduction in expenses in the amount of \$21,214.57 on account of voluntary write-offs.

3. Notice of the Fourth Monthly Fee Statement will be served in accordance with the Interim Compensation Order (as defined herein). Objections to payment of the amounts described in this Fourth Monthly Fee Statement, if any, shall be addressed in accordance with the Interim Compensation Order.

in the Southern District of New York Bankruptcy Cases (the “Local Guidelines”), and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 253] entered on March 11, 2024 (the “Interim Compensation Order”), for allowance of compensation and reimbursement of expenses for the period of May 1, 2024 through and including May 31, 2024 (the “Fourth Monthly Period”). By this Fourth Monthly Fee Statement, Hughes Hubbard seeks (i) compensation in the amount of \$2,568,850.40, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that Hughes Hubbard incurred in connection with such services during the Fourth Monthly Period (i.e., \$3,211,074.25); and (ii) payment of \$22,659.13 for the actual, necessary expenses that Hughes Hubbard incurred in connection with such services during the Fourth Monthly Period.

Itemization of Services and Disbursements Incurred

1. In support of this Fourth Monthly Fee Statement, the following exhibits are attached:

- **Exhibit A** is a schedule of the number of hours billed by Hughes Hubbard partners, counsel, associates and paraprofessionals during the Fourth Monthly Period with respect to each of the subject matter categories Hughes Hubbard established in accordance with its internal billing procedures.
- **Exhibit B** is a schedule providing certain information regarding the Hughes Hubbard attorneys and paraprofessionals for whose work compensation is sought in this Fourth Monthly Fee Statement, including position, level of experience, hourly rate, total hours spent working in these cases during the Fourth Monthly Period, and amount of compensation sought on account thereof. Attorneys and paraprofessionals of Hughes Hubbard billed a total of 2,838.20 hours in connection with these cases during the Fourth Monthly Period.
- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought with respect to each category of expenses for which Hughes Hubbard is seeking reimbursement in this Fourth Monthly Fee Statement. All of these amounts comprise the requested sum of Hughes Hubbard’s out-of-pocket expenses.
- **Exhibit D** consists of Hughes Hubbard’s records of fees and expenses incurred in the Fourth Monthly Fee Period in the rendition of professional services to the

Debtors.

Representations

2. Although every effort has been made to include all fees and expenses incurred by Hughes Hubbard attorneys and paraprofessionals during the Fourth Monthly Period, some fees and expenses might not be included in this Fourth Monthly Fee Statement due to delays caused in connection with accounting and processing of such time and expenses. Accordingly, Hughes Hubbard reserves the right to make further application to this Court for the allowance of such fees and expenses incurred during the Fourth Monthly Period, but not included herein.

Notice and Objection Procedures

3. Notice of this Fourth Monthly Statement shall be given by email, hand or overnight delivery upon the following parties (collectively, the “Fee Notice Parties”): (i) the Debtors, GOL Linhas Aéreas Inteligentes S.A., Praça Comandante Linneu Gomes, S/N, Portaria 3, Jardim Aeroporto 04626-020 São Paulo, São Paulo, Federative Republic of Brazil, Attn: Joseph W. Bliley, Chief Restructuring Officer; (ii) counsel to the Debtors, Milbank LLP, 55 Hudson Yards, New York, NY 10001, Attn: Evan R. Fleck, Esq., Lauren C. Doyle, Esq., and Bryan V. Uelk, Esq.; (ii) the Office of the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 534, New York, NY 10004, Attn: Annie Wells, Esq. and Brian Masumoto, Esq.; (iii) counsel for the Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., Craig A. Damast, Esq., and James H. Burbage, Esq.; and (iv) counsel for any other statutory committees appointed in these Chapter 11 Cases.

4. Objections to this Fourth Monthly Statement, if any, must be filed by the objection deadline and served upon Hughes Hubbard & Reed LLP, One Battery Park Plaza, New York, NY

10004, Attn: Kathryn A. Coleman, Esq. (katie.coleman@hugheshubbard.com), Christopher C. Gartman, Esq. (chris.gartman@hugheshubbard.com), and Jeffrey S. Margolin, Esq. (jeff.margolin@hugheshubbard.com) no later than **July 23, 2024 at 12:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”)**. Objections to this Fourth Monthly Statement, if any, must set forth the nature of the objection and the specific amount of fees or expenses at issue.

5. If no objection to this Fourth Monthly Statement is received by the Objection Deadline, the Debtors shall promptly pay Hughes Hubbard 80% of the fees and 100% of the expenses identified in this Fourth Monthly Statement. To the extent that an objection to this Fourth Monthly Statement is received by the Objection Deadline, the Debtors shall withhold payment of that portion of this Fourth Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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WHEREFORE, Hughes Hubbard respectfully requests (i) compensation in the amount of \$2,568,859.40, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal and paraprofessional services incurred by Hughes Hubbard during the Fourth Monthly Period, and (ii) payment of \$22,659.13, which is equal to 100% of the actual, necessary expenses incurred by Hughes Hubbard in connections with such services during the Fourth Monthly Period.

Dated: New York, New York
July 3, 2024

Respectfully submitted,

HUGHES HUBBARD & REED LLP

/s/ Kathryn A. Coleman

Kathryn A. Coleman
Christopher C. Gartman
Jeffrey S. Margolin
One Battery Park Plaza
New York, NY 10004
Telephone: (212) 837-6000
Facsimile: (212) 422-4726

Co-Counsel for Debtors and Debtors-in-Possession

EXHIBIT A

Summary of Fees by Subject Matter

COMPENSATION BY PROJECT CATEGORY
MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024¹

Project Name	Hours	Fee Amount
Aircraft and Equipment Financing and Leasing Matter	855.10	\$1,128,442.00
Budgeting (Case)	6.30	\$6,673.50
Case Administration	2.90	\$2,633.50
Employment and Fee Applications	27.10	\$35,937.50
Investigation	1,682.80	\$1,777,888.50
Non-Working Travel for Investigation (billed at ½ rates)	50.20	\$34,168.75
Official Committee of Unsecured Creditors (UCC) Requests and Other Inquiries	213.80	\$225,330.50
TOTAL	2,838.20	\$3,211,074.25

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1. Hughes Hubbard added a new billing code for responding to requests and inquiries from the Committee, as of May 1, 2024. The subject matter of certain time entries may be appropriate for more than one project category. In such instances, time entries generally have been included in the most appropriate category. Time entries do not appear in more than one category.

EXHIBIT B

Attorneys' and Paraprofessionals' Information

COMPENSATION BY PROFESSIONAL
May 1, 2024 THROUGH AND INCLUDING MAY 31, 2024*

Name	Department (Position)	Year of Admission	Year of Law School Graduation	Hourly Rate	Total Hours Billed	Total Compensation
Steven I. Chung	Aviation (Partner)	2000	1999	\$1,850.00	108.20	\$200,170.00
Kathryn A. Coleman	Corporate Reorganization (Partner)	1983	1983	\$1,750.00	199.20	\$348,600.00
				\$875.00†	20.70	\$18,112.50
Michael A. DeBernardis	Litigation (Partner)	2008	2008	\$1,250.00	100.30	\$125,375.00
				\$625.00†	2.20	\$1,375.00
Christopher C. Gartman	Corporate Reorganization (Partner)	2008	2007	\$1,300.00	185.90	\$241,670.00
Michael H. Huneke	Litigation (Partner)	2005	2006	\$1,250.00	5.50	\$6,875.00
Thomas E. Healey	Aviation (Partner)	1996	1993	\$1,825.00	211.70	\$386,352.50
Alan Kravitz	Tax (Partner)	2009	2009	\$1,300.00	4.20	\$5,460.00
Laura N. Perkins	Litigation (Partner)	2002	2001	\$1,395.00	102.00	\$142,290.00
				\$697.50†	12.00	\$8,370.00
Emilio Saiz	Aviation (Partner)	2009	2008	\$1,250.00	10.20	\$12,750.00
Gary J. Simon	Corporate (Partner)	1984	1983	\$1,750.00	39.70	\$69,475.00
Partner Total					1,001.80	\$1,566,875.00
Justin S. Cohen	Tax (Counsel)	2015	2014	\$1,175.00	16.40	\$19,270.00
Dev Ghose	Corporate (Counsel)	2009	2007	\$1,250.00	18.80	\$23,500.00
Jeffrey S. Margolin	Corporate Reorganization (Counsel)	2003	2002	\$1,325.00	99.10	\$131,307.50
Counsel Total					134.30	\$174,077.50
Tyler Bloom	Litigation (Associate)	2024	2023	\$715.00	19.80	\$14,157.00
Michael Clare	Aviation (Associate)	2014	2013	\$1,175.00	100.90	\$118,557.50
David Cohen	Aviation (Associate)	2017	2016	\$1,175.00	14.80	\$17,390.00
Evan Cooper	Litigation (Associate)	2021	2021	\$925.00	248.40	\$229,770.00
August Dinwiddie	Corporate Reorganization (Associate)	2021	2020	\$925.00	102.00	\$94,350.00
Andres Sellitto Ferrari	Litigation (International Practitioner)	2023	2022	\$510.00	63.40	\$32,334.00
Holden Fitzgerald	Litigation (Associate)	2023	2023	\$715.00	226.10	\$161,661.50
Emma Hackley-Baker	Litigation (Associate)	2021	2020	\$995.00	138.30	\$137,608.50
Thomas J. Haley	Aviation (Associate)	2017	2016	\$1,175.00	26.40	\$31,020.00
Tiauna Mathieu	Litigation (Associate)	2020	2019	\$1,050.00	46.60	\$48,930.00
Lea Jiang	Aviation (International Practitioner)	2023	2022	\$925.00	124.10	\$114,792.50
Libby B. Ro	Corporate Reorganization (Associate)	2023	2023	\$715.00	22.30	\$15,944.50
Pete Shaker	Aviation Associate	2010	2008	\$850.00	39.30	\$33,405.00
Walter Y. Song	Aviation (Associate)	2016	2015	\$1,175.00	86.10	\$101,167.50
David Tannenbaum	Litigation (Associate)	2022	2022	\$825.00	180.00	\$148,500.00
				\$412.50†	15.30	\$6,311.25
Jonathan Zygielbaum	Litigation (Associate)	2013	2012	\$1,175.00	84.80	\$99,640.00
Associate and International Practitioner Total					1,538.60	\$1,405,539.25
Emily Chan				\$395.00	34.70	\$13,706.50
Kynzie Clark				\$395.00	13.50	\$5,332.50
Ana Larsen				\$395.00	45.10	\$17,814.50
Justine Yoon				\$395.00	70.20	\$27,729.00
Paralegal Total					163.50	\$64,582.50
Grand Total					2,838.20	\$3,211,074.25

Blended Hourly Rate: \$1,131.38

* The Fourth Monthly Fee Statement reflects a voluntary write-off of \$29,480.50 in fees incurred during the Monthly Fee Period.

† Non-working travel is billed at 50% of regular hourly rates.

EXHIBIT C

Summary of Expenses Incurred During the Fourth Monthly Period

EXPENSE CATEGORY
MAY 1, 2024 THROUGH AND INCLUDING MAY 31, 2024*

Description	Total Amount
Airline Travel	\$16,752.00
Hotel	\$4,894.98
Lexis	\$745.80
Pacer	\$3.50
Westlaw	\$229.87
Wifi Charge	\$32.98
TOTAL EXPENSES REQUESTED	\$22,659.13

* The Fourth Monthly Fee Statement reflects a voluntary write-off of \$21,214.57 in expenses incurred during the Monthly Fee Period.

EXHIBIT D

Records of Fees and Expenses Incurred During the Fourth Monthly Period

Hughes Hubbard & Reed

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, NY 10004-1482
Telephone: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

Gol Linhas Aereas Inteligentes S.A.
Praca Comandante Linneu Gomes
S/N, Portaria 3
Jardim Aeroporto 04626-020
São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166077

June 27, 2024

Aircraft and Equipment Financing and Leasing Matter
File No.: 034533-00002

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	1,128,442.00
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INVOICE TOTAL	\$	<u>1,128,442.00</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/24	Chung, S	Reviewing comments and issues related to Lessor (b) lease amendments (1.7); reviewing emails related to same (.2); conference with T. Healey regarding same (.1); reviewing emails related to various bankruptcy related matters (.1).	2.10	1,850.00	3,885.00
05/01/24	Healey, T	Review Lessor (b) amendments and communications with airline about same (2.6); confer with S. Chung about same (.1); review requirements for debt obligations and existing agreements (3.1); review additional lessor term sheets (0.9); coordinate with K. Coleman about certain lease provisions (.5).	7.20	1,825.00	13,140.00
05/01/24	Coleman, K	Reviewed certain proposed approaches to aviation agreement (0.60); advised team on same (.50).	1.10	1,750.00	1,925.00
05/01/24	Margolin, J	Addressed procedural items on certain aviation matters (0.20).	0.20	1,325.00	265.00
05/01/24	Song, W	Review lease amendment and underlying Lessor (b) lease documentation (5.20).	5.20	1,175.00	6,110.00
05/01/24	Yoon, J	Assist with review of Lessor (b) comments to amendment (3.30).	3.30	395.00	1,303.50
05/02/24	Chung, S	Reviewing amendments to Lessor (s) lease documents (3.5); conference with T. Healey regarding same (.2); reviewing emails related to same (.2); reviewing amendments to Lessor (b) lease documents (.9); reviewing emails related to same (.1); conference with K. Coleman regarding certain bankruptcy matters (.3).	5.20	1,850.00	9,620.00
05/02/24	Healey, T	Review Lessor (s) drafts (3.0); discuss same with parties (1.3); confer about Lessor (b) amendments with S. Chung (.2).	4.50	1,825.00	8,212.50
05/02/24	Coleman, K	Analyzed Lessor (s) leases (1.10); conferred with S. Chung in connection with aviation workstream (0.30).	1.40	1,750.00	2,450.00
05/02/24	Gartman, C	E-mails with HHR team/client et al. re: lease amendments (.2).	0.20	1,300.00	260.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/02/24	Margolin, J	Procedural advice in connection with Lessor (s) agreements and next steps on same (0.60).	0.60	1,325.00	795.00
05/02/24	Clare, M	Discussions with GOL, Milbank, Seabury and Lessor (s) counsel regarding comments to the lease agreement amendments for Lessor (b) aircraft (1.3); analyze the revised drafts of the lease amendments for Lessor (b) aircraft (1.8).	3.10	1,175.00	3,642.50
05/02/24	Yoon, J	Review Lessor (s) lease and related amendments in connection with Lessor (s) aircraft (2.30); assist with review of A&R Lease draft re same (3.40).	5.70	395.00	2,251.50
05/03/24	Chung, S	Reviewing Lessor (s) lease amendment documents and various queries and issues raised in connection with same (4.5); reviewing emails related to same (.2).	4.70	1,850.00	8,695.00
05/03/24	Healey, T	Review Lessor (s) drafts and existing leases (4.4); communications with Lessor (s) re: drafts (.4).	4.80	1,825.00	8,760.00
05/03/24	Coleman, K	Analyzed certain aviation matters to assist ongoing aviation workstreams (1.20).	1.20	1,750.00	2,100.00
05/03/24	Gartman, C	Review lease amendment stipulation (.3); e-mails with HHR team re: same (.1).	0.40	1,300.00	520.00
05/03/24	Margolin, J	Additional procedural advice in connection with leasing matters and agreements in connection with same (0.30).	0.30	1,325.00	397.50
05/03/24	Jiang, L	Review term sheets and draft Lessor (s) lease agreements (1.60).	1.60	925.00	1,480.00
05/03/24	Clare, M	Discussions with the working group regarding the status of the Lessor (s) amendments (.2); analyze Amendment for Lessor (s) aircraft (0.4).	0.60	1,175.00	705.00
05/03/24	Yoon, J	Review Lessor (s) aircraft lease documents (3.7); review certain Lessor (h) lease documents (1.4).	5.10	395.00	2,014.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/05/24	Healey, T	Review Lessor (s) leases (1.1); proposed changes to term sheets (1.7).	2.80	1,825.00	5,110.00
05/05/24	Clare, M	Discussions with the Milbank and Lessor (h) working groups regarding aircraft in connection with the Lessor (h) settlement negotiations (0.3); analyze the same (0.2).	0.50	1,175.00	587.50
05/06/24	Chung, S	Reviewing Lessor (s) lease documents and related FNs and application other proposed Lessor (s) lease documents (.5); meeting with team regarding same (2.4); reviewing revised Lessor (b) lease documents and comments to same (.9); reviewing emails related to same (.1).	3.90	1,850.00	7,215.00
05/06/24	Healey, T	Review Lessor (s) lease drafts and term sheets (2.1); meeting with HHR team about Lessor (s) terms (2.4); review additional Lessor (b) leases and engine terms and communications about same (2.5); review new engine lessor term sheet and drafts (1.2); communications with certain parties about Lessor (h) term sheet and existing leases (.6); discuss aviation workstream matters with J. Margolin (.2).	9.00	1,825.00	16,425.00
05/06/24	Coleman, K	Reviewed aviation stipulation and order developments (0.20).	0.20	1,750.00	350.00
05/06/24	Gartman, C	E-mails with client/HHR team re: lease amendments (.1).	0.10	1,300.00	130.00
05/06/24	Margolin, J	Addressed certain procedural items in connection with aviation workstream (0.30); conferred with T. Healey on same (0.20).	0.50	1,325.00	662.50
05/06/24	Jiang, L	Review term sheets and relevant comparisons in respect of Lessor (s) leases with team (2.40).	2.40	925.00	2,220.00
05/06/24	Shaker, P	Prepare for lease review and revision assignments (0.40).	0.40	850.00	340.00
05/06/24	Clare, M	Participate in meeting regarding the Lessor (s) Term Sheets (2.4); analyze the Lessor (s) Term Sheets in preparation for the internal HHR working group call (0.8);	5.60	1,175.00	6,580.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		discussions with Lessor (b), Milbank, and Lessor (b) counsel regarding the status of the lease amendments for Lessor (b) aircraft (0.2); analyze the updated draft lease amendment for Lessor (b) aircraft (0.6); discussions with GOL working group regarding the engine lease agreement for Lessor (b) engines (0.5); analyze the Lessor (h) Stipulation and the response to the same (1.1).			
05/06/24	Song, W	Review and discuss Lessor (s) lease amendments/term sheets in meeting with team (2.4); prepare comments to Lessor (b) engine lease drafts (1.7).	4.10	1,175.00	4,817.50
05/06/24	Yoon, J	Assist with review of Lessor (s) lease agreements and amended and lease draft re Lessor (s) aircraft; prepare items for review re same (5.20); prepare supporting documentation for Engine Lease Agreement drafts for Lessor (b) (0.70).	5.90	395.00	2,330.50
05/07/24	Chung, S	Reviewing Lessor (s) lease amendments and discussions related to same (2.1); reviewing emails related to same (.1); reviewing Lessor (b) lease amendments and comments to same (1.4); reviewing emails related to same (.1); discussions with T. Healey related to Lessor (k) lease amendments (.2).	3.90	1,850.00	7,215.00
05/07/24	Healey, T	Revise Lessor (b) lease general terms (3.3); call with advisors about certain leases (.3); review Lessor (s) lease terms (1.2); review Lessor (b) engine leases (1.2); comments on same (2.6); review Lessor (k) leases (.4); discuss same with S. Chung (.2).	9.20	1,825.00	16,790.00
05/07/24	Gartman, C	Review new engine lease agreements re: bankruptcy provisions (.7); communications to with HHR team re: same (.3).	1.00	1,300.00	1,300.00
05/07/24	Jiang, L	Review Term Sheets and relevant draft form in respect of Lessor (s)	7.90	925.00	7,307.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/07/24	Shaker, P	leases (3.60); draft issues list for the key provisions re same (4.30). Review term sheet and related documents related to Lessor (h) (2.5); conference with J. Yoon re overview of lease documents related to Lessor (h) and Lessor (k) (1.4); review Lessor (k) term sheet and related documents (1.3).	5.20	850.00	4,420.00
05/07/24	Clare, M	Analyze the Lessor (s) Term Sheets (1.4); discussions with GOL, Milbank, and the HHR working group regarding comments to the lease for Lessor (b) engine, the Amendment for Lessor (b) aircraft (0.3).	1.70	1,175.00	1,997.50
05/07/24	Song, W	Review engine lease amendments and underlying lease agreements in respect of engines (3.1); review Lessor (s) term sheets (1.5); review Lessor (s) lease agreement forms (2.5).	7.10	1,175.00	8,342.50
05/07/24	Yoon, J	Conference with P. Shaker re overview of lease documents related to Lessor (h) and Lessor (k) (1.40); manage review of Lessor (h) and Lessor (k) document analysis (3.20).	4.60	395.00	1,817.00
05/08/24	Chung, S	Reviewing comments to Lessor (b) lease amendments and issues related to same (2.9); reviewing emails related to same (.2); reviewing Lessor (s) lease amendments and comments to same (1.9); reviewing emails related to same (.2); various conferences with T. Healey regarding lease amendments and status of same (.3).	5.50	1,850.00	10,175.00
05/08/24	Healey, T	Meeting with HHR team about Lessor (s) drafts (4.1); review same (1.1); communications with GOL and advisors about Lessor (b) drafts (1.3); revise same (.6); review engine lessor underlying leases and drafts (1.9); review lessor filings (.2); discuss lease workstream with S. Chung (.3).	9.50	1,825.00	17,337.50
05/08/24	Coleman, K	Reviewed certain leases (0.20); commented on bankruptcy	0.60	1,750.00	1,050.00

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		provisions in connection with same (0.40).			
05/08/24	Jiang, L	Discuss with team regarding the Term Sheets with respect to Lessor (s) form of Leases (4.10); review same documents and draft issues list regarding same (5.50).	9.60	925.00	8,880.00
05/08/24	Clare, M	Participate in conferences with the HHR working group regarding outstanding comments to the GOL-Lessor (b) lease amendments for aircraft and engines (1.3); discussions with Milbank, GOL and Seabury regarding the debt obligations (0.8); participate in discussions with the HHR working group regarding the Lessor (s) Term Sheets and Credit Agreement (4.1).	6.20	1,175.00	7,285.00
05/08/24	Song, W	Review lease amendments in respect of Lessor (b) aircraft (1.3); discuss same with T. Healey and M. Clare (1.3); prepare correspondence/issues list with respect thereto (0.3); review and discuss Lessor (s) term sheets with team (4.1).	7.00	1,175.00	8,225.00
05/08/24	Yoon, J	Assist with review of amendment drafts regarding Lessor (b) (2.20); update master diligence spreadsheet re same (0.90).	3.10	395.00	1,224.50
05/09/24	Chung, S	Reviewing Lessor (b) lease amendments and related transaction documents (2.1); reviewing emails related to same (.2); reviewing Lessor (s) lease amendments and related transaction documents (2.4); reviewing emails related to same (.2).	4.90	1,850.00	9,065.00
05/09/24	Healey, T	Review Lessor (s) draft credit agreement and precedents (1.0); discuss same with D. Cohen (.4); discuss same with team (1.1); review Lessor (b) debt terms (1.7); prepare comments to GOL and advisors about Lessor (b) engine leases (2.1); review Lessor (s) lease transfer terms (.8).	7.10	1,825.00	12,957.50

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05/09/24	Gartman, C	Calls with W. Song re: Lessor (b) lease amendments (.2); e-mails with HHR team re: same (.2); e-mail from G. Ethier (Seabury) re: same (.1); review draft Lessor (s) agreements (2.2); e-mails with HHR team re: same (.1).	2.80	1,300.00	3,640.00
05/09/24	Margolin, J	Procedural advice in connection with certain aviation matters (0.30).	0.30	1,325.00	397.50
05/09/24	Cohen, J	Discussion with M. Clare regarding lease tax matter (.5); review documentation re: same (.2).	0.70	1,175.00	822.50
05/09/24	Jiang, L	Review term sheets and draft lease form in respect of the Lessor (s) aircraft (2.60); discuss same with team (1.10); update issues list re same (1.70).	5.40	925.00	4,995.00
05/09/24	Clare, M	Discussions with the HHR working group regarding the Lessor (s) Credit Agreement and the lease agreement (1.1); analyze and provide comments to the Lessor (s) form of Credit Agreement (6.1); discussions with J. Cohen regarding review of the form of Credit Agreement (0.5).	7.70	1,175.00	9,047.50
05/09/24	Cohen, D	Call with T. Healey regarding Lessor (s) transaction (0.40); review of relevant settlement and lease documentation (0.30); communications with J. Yoon regarding same (0.30).	1.00	1,175.00	1,175.00
05/09/24	Song, W	Review engine lease amendment provisions (1.1); discuss same with C. Gartman (.2); prepare comments to engine lease amendments (1.7).	3.00	1,175.00	3,525.00
05/09/24	Yoon, J	Update master spreadsheet with Lessor (s) Term Sheet provisions (2.40); assist L. Jiang with review of lease documents (3.40); correspondence with D. Cohen re Lessor (s) novation documents (0.30).	6.10	395.00	2,409.50
05/10/24	Chung, S	Reviewing Lessor (s) lease amendments and ancillary documents (2.4); conference with T. Healey regarding same (.1); reviewing Lessor (b) lease	4.20	1,850.00	7,770.00

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		amendment documents and ancillary documents (1.6); reviewing emails related to same (.1).			
05/10/24	Healey, T	Review draft Lessor (s) credit agreement and lease (3.5); communications about same with Milbank team (.2); meeting with HHR team about same (0.8); discuss same with S. Chung (.1); discuss same with C. Gartman (.2); communications with Lessor (b) counsel about common terms and review drafts for same (.5); review Lessor (k) underlying agreements (1.3); review Lessor (b) and Lessor (s) tax provisions (.2); call with HHR tax team about same (.3).	7.10	1,825.00	12,957.50
05/10/24	Gartman, C	Review/revise Lessor (s) agreements (3.1); calls with HHR team re: same (.2).	3.30	1,300.00	4,290.00
05/10/24	Kravitz, A	Internal conference regarding GOL credit agreement as to tax matters for aviation workstream (0.30).	0.30	1,300.00	390.00
05/10/24	Margolin, J	Reviewed certain aviation filings and follow-up with team on same (0.20).	0.20	1,325.00	265.00
05/10/24	Cohen, J	Call with aviation team re tax matter (.3); review documentation re: same (.6).	0.90	1,175.00	1,057.50
05/10/24	Jiang, L	Discuss with team regarding structural issues with respect to Lessor (s) aircraft (0.80); draft lease forms in connection with same (2.80).	3.60	925.00	3,330.00
05/10/24	Clare, M	Participate in discussions with HHR tax regarding interplay of tax and lease issues (0.3); prepare for same (0.4); participate in teleconference with the HHR working group regarding the Lessor (s) Credit Agreement and Leases (0.8); discuss Lessor (s) lease matter with C. Gartman and T. Healey (0.2); comment on the Lessor (s) Credit Agreement and Leases (2.1); analyze sanctions issue regarding the further analyze and provide comment to	4.00	1,175.00	4,700.00

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		the Lessor (s) Credit Agreement and Leases (0.2).			
05/10/24	Song, W	Review and discuss Lessor (s) lease and term sheet provisions with (.8); and preparation for same (.2).	1.00	1,175.00	1,175.00
05/11/24	Jiang, L	Review and compare term sheets Lessor (s) (1.30); update issues list re same (0.40).	1.70	925.00	1,572.50
05/11/24	Clare, M	Further analysis regarding Lessor (s) Lease and Credit Agreement issues (0.2); comments to the Credit Agreement for Lessor (s) in response to the HHR comments (0.2); analyze the Lessor (b) comments to the Lease Amendments for aircraft (0.5).	0.90	1,175.00	1,057.50
05/13/24	Chung, S	Reviewing Lessor (s) lease amendments and ancillary documents related to same (2.5); reviewing emails related to same (.1); reviewing Lessor (k) lease amendments and comments to same (.7); reviewing emails related to same (.1); reviewing Lessor (b) lease amendments and ancillary documents related to same (.7).	4.10	1,850.00	7,585.00
05/13/24	Healey, T	Review Lessor (s) lease draft with L. Jiang (1.4); review sister Lessor (s) draft (2.4); communications with Lessor (b) counsel about common terms (.4); review revised draft (.9); review Lessor (k) drafts (.9); discuss drafts with P. Shaker (1.9); review Lessor (b) revised lease amendments (1.1).	9.00	1,825.00	16,425.00
05/13/24	Gartman, C	Revise Lessor (s) agreements (6.7); e-mails with HHR team et al. re: same (.2); e-mails from Lessor (b) counsel/HHR teams re: lease amendments (.1).	7.00	1,300.00	9,100.00
05/13/24	Margolin, J	Reviewed certain aviation filings and coordinated with team on same (0.30).	0.30	1,325.00	397.50
05/13/24	Cohen, J	Discussion with M. Clare re: Lessor (s) tax matter (.3); review summary of terms (.5); review and revise Lessor (s) lease re: tax matters (.8);	4.10	1,175.00	4,817.50

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		revise credit agreement re: tax provisions (2.5).			
05/13/24	Jiang, L	Discuss with T. Healey in respect of Lessor (s) draft lease form (1.4); review and update issues list re same (1.2).	2.60	925.00	2,405.00
05/13/24	Shaker, P	Review Lessor (k) term sheet and related documents (1.2); meeting with T. Healey regarding Lessor (k) term sheet (1.9); conduct review of Lessor (b) engine termination language (2.1).	5.20	850.00	4,420.00
05/13/24	Clare, M	Discussions with Milbank, Lessor (b) counsel, and the HHR working group regarding comments to the lease amendment and Lessor (b) debt terms (0.4); analyze Lessor (b) counsel comments to aircraft lease amendment (0.3); analyze bankruptcy team's comments to the Lessor (s) lease draft and the Credit Agreement (0.2); discussion with J. Cohen regarding Lessor (s) tax matter (0.3).	1.20	1,175.00	1,410.00
05/13/24	Cohen, D	Begin review of novation and core documents for Lessor (s) aircraft (1.10).	1.10	1,175.00	1,292.50
05/13/24	Song, W	Review status of engine leases (0.1); review novation issue with D. Cohen (0.5).	0.60	1,175.00	705.00
05/14/24	Chung, S	Reviewing Lessor (s) lease amendments and ancillary documents (2.5); reviewing emails related to same (.2); reviewing Lessor (b) lease amendments and ancillary documents (2.1); reviewing emails related to same (.1).	4.90	1,850.00	9,065.00
05/14/24	Healey, T	Review Lessor (s) draft lease with L. Jiang (1.1); update memo about Lessor (b) terms negotiations and proposed changes (1.2); communications with P. Shaker about Lessor (k) lease amendments (.2); review same and underlying agreements and PLB (2.7); communications with HHR team about Lessor (k) notice requirements and review precedents (.8); revise	8.90	1,825.00	16,242.50

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		memo about Lessor (b) lease amendments and research same (2.1); communications with team about Lessor (s) novation drafts and review GOL communications about same (.8).			
05/14/24	Gartman, C	Call with L. Jiang re: lease amendments (.1).	0.10	1,300.00	130.00
05/14/24	Kravitz, A	Reviewing comments to lease and credit agreement regarding tax matter (0.50); communications with J. Cohen regarding same (0.30).	0.80	1,300.00	1,040.00
05/14/24	Margolin, J	Reviewed certain aviation procedural matters and follow-up with team on same (0.30).	0.30	1,325.00	397.50
05/14/24	Cohen, J	Revise lease agreement re: tax matter (1.2); correspondence and discussion with A. Kravitz re: tax matter (.3); discussion and correspondence with M. Clare re: same (.3); revise credit agreement re: same (.4).	2.20	1,175.00	2,585.00
05/14/24	Jiang, L	Discuss with team in respect of Lessor (s) draft lease form (1.10); discuss same with C. Gartman (0.10); review and update issues list and engine status tracker (7.50).	8.70	925.00	8,047.50
05/14/24	Shaker, P	Review Lessor (k) terms and Lease documents (3.0); compare Lessor (k) language in previous leases to language in new draft terms and research QEC engine and airframe components and mechanics (2.8); review Lessor (k) terms and Leases for language on particular terms (2.6); call with T. Healey regarding lease matters (.2).	8.60	850.00	7,310.00
05/14/24	Clare, M	Participate in discussions with the HHR working group regarding the Lessor (s) draft Credit Agreement (1.6); prepare for same (0.5); further comments to the Lessor (s) draft Credit Agreement (0.9); discussions with Brazilian counsel regarding the Lessor (s) draft Credit Agreement (0.2); analyze and provide comment to Lessor (b) debt terms (0.5); discussions with the HHR working	4.80	1,175.00	5,640.00

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		group regarding the Lease for Lessor (s) aircraft (0.8); communications with J. Cohen regarding tax matters (0.3).			
05/14/24	Cohen, D	Call with W. Song regarding Lessor (s) novation process (0.50).	0.50	1,175.00	587.50
05/14/24	Song, W	Meeting with D Cohen re Lessor (s) novation and term sheet (0.5).	0.50	1,175.00	587.50
05/14/24	Yoon, J	Update Lessor (s) master due diligence spreadsheet (0.10).	0.10	395.00	39.50
05/15/24	Chung, S	Reviewing Lessor (b) lease amendments and ancillary documents (1.7); reviewing emails related to same (.2); reviewing Lessor (s) lease amendments and ancillary documents (1.9); reviewing emails related to same (.2); reviewing Lessor (k) lease amendment documents (1.1); reviewing emails related to same (.1); reviewing emails related to Lessor (h) lease amendments (.1).	5.30	1,850.00	9,805.00
05/15/24	Healey, T	Prepare for call with GOL and advisors about Lessor (s) agreements (1.9); meet with L. Jiang about same (.7); call with GOL and advisors about Lessor (s) drafts (1.2); review Lessor (s) credit agreement terms and communications with GOL about same (1.5); communications with GOL about Lessor (b) amendments (.2); memo to GOL about Lessor (b) amendments and update on leases (1.3); review Lessor (b) deferred obligation drafts with M. Clare (1.0); review Lessor (k) draft amendment changes (1.5); communications about same and PLB with GOL team and advisors (.3); review Lessor (h) term sheet (.4); communications about same with Milbank (.1).	10.10	1,825.00	18,432.50
05/15/24	Gartman, C	Revise Lessor (b) debt documents (2.4); revise Lessor (b) lease amendments (1.6); calls with HHR team re: all of same (.1); e-mails with HHR team re: all of same (0.7).	4.80	1,300.00	6,240.00

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05/15/24	Margolin, J	Reviewed certain GOL financial reporting potential impacting lessor negotiations (0.30); reported on same to team (0.10).	0.40	1,325.00	530.00
05/15/24	Cohen, J	Revise Lessor (s) lease re: tax matters (1.2); revise credit agreement re: tax matters (.7); revise Lessor (b) debt document re: tax matters (1.0); revise guaranty re: same (.4); correspondence with M. Clare re: same (.2).	3.50	1,175.00	4,112.50
05/15/24	Jiang, L	Discuss with team in respect of Lessor (s) draft lease form (1.2); discuss same with T. Healey (0.7); review and update issues list and engine status tracker re same (5.5).	7.40	925.00	6,845.00
05/15/24	Shaker, P	Review of Lessor (k) emails and Court documents (.5); review Lessor (k) agreement and Leases and document language on particular terms (7.4); update Lessor (k) task list (.1).	8.00	850.00	6,800.00
05/15/24	Clare, M	Participate in discussions with GOL, Milbank, Seabury and the HHR working group regarding the Lessor (s) Lease draft and the Credit Agreement draft (1.2); prepare for same (0.6); further analyze and discuss the Lessor (s) Draft Credit Agreement and provide the issues list for the same (2.9); provide comments to the Lessor (b) debt documents (0.3); analyze Lessor (b) debt obligation drafts with T. Healey (1.0).	6.00	1,175.00	7,050.00
05/15/24	Cohen, D	Review of Lessor (s) draft novation documentation to provide comments on the same for Lessor (s) aircraft (1.40).	1.40	1,175.00	1,645.00
05/15/24	Song, W	Prepare comments to Lessor (b) lease amendment (1.4); conference call with GOL/Seabury and team with respect to Lessor (s) forms of leases (1.2); review status of comments on Lessor (b) engine leases (1.0).	3.60	1,175.00	4,230.00
05/16/24	Chung, S	Reviewing revised TriPartite Agreement (1.3); reviewing emails	4.20	1,850.00	7,770.00

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		related to same (.1); reviewing revised Lessor (s) lease amendments (1.4); reviewing emails related to same (.1); conference with T. Healey and M. Clare regarding status of lease amendments and certain document review (1.2); reviewing emails related to Lessor (k) lease amendments (.1).			
05/16/24	Healey, T	Review Lessor (b) drafts and agreements (1.0); discuss lease matters with S. Chung and M. Clare (1.2); review technical comments on Lessor (s) draft (1.1); discuss revisions to Lessor (s) draft with L. Jiang (.4); revise draft about same (3.7); discuss Lessor (s) novation issue with D. Cohen (.4); review Lessor (h) request (.5); communication about same with Milbank (.1); communications about Lessor (k) drafts with team (.4); communications with J. Cohen about tax matter (.2).	9.00	1,825.00	16,425.00
05/16/24	Gartman, C	Review draft Lessor (k) lease amendments (1.7); review term sheet re: same (.5); e-mails with HHR team re: same (.4).	2.60	1,300.00	3,380.00
05/16/24	Margolin, J	Reviewed certain aviation filings and follow-up with team on same (0.30).	0.30	1,325.00	397.50
05/16/24	Cohen, J	Correspondence with T. Healey re: tax issue (0.2).	0.20	1,175.00	235.00
05/16/24	Jiang, L	Discuss with T. Healey regarding comments to Term Sheets and Lessor (s) Lease Agreement (.4); discuss additional Lessor (s) issue with D. Cohen (.1); review Term Sheets and update engine status tracker and Lease Agreement (9.9).	10.40	925.00	9,620.00
05/16/24	Shaker, P	Review of correspondence related to Lessor (k) (.2).	0.20	850.00	170.00
05/16/24	Clare, M	Analyze underlying existing security documentation regarding Lessor (b) debt documents and provide issues list regarding Lessor (b) debt documents (1.9); discussion with S. Chung and T. Healey	5.30	1,175.00	6,227.50

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		regarding lese matters (1.2); discussions with the GOL, Seabury, and Milbank working group regarding comments to Lessor (b) debt documents, the Lessor (b) engine lease agreement, and Lessor (b) Lease Amendment Agreement (1.1); analyze and provide comments to the tripartite agreement for engine service payment (0.8); discussions with GOL, Seabury, Milbank and the HHR working group regarding comments to Credit Agreement (0.3).			
05/16/24	Cohen, D	Review of GOL lease documents and draft novation for comments (1.50); call with T. Healey regarding Lessor (s) novation and lease amendment mechanics (0.40); call with L. Jiang re: form lease (0.10).	2.00	1,175.00	2,350.00
05/16/24	Song, W	Prepare comments to Lessor (b) lease (1.3).	1.30	1,175.00	1,527.50
05/17/24	Chung, S	Reviewing Lessor (b) lease amendments and ancillary documents and comments related to same (1.5); reviewing emails related to same (.2); conference with T. Healey regarding same (.1); reviewing comments to Lessor (s) lease amendments and certain ancillary documents (2.0); reviewing emails related to same (.1).	3.90	1,850.00	7,215.00
05/17/24	Healey, T	Revise Lessor (s) documents (4.4); discuss novation issue as to Lessor (s) with D. Cohen (.4); call with professionals regarding Lessor (s) novation matter (.6); review additional Lessor (s) lease (1.4); communications with Milbank, advisors and Lessor (b) about term sheet and lease terms and changes to same (1.7); review Lessor (b) engine lease changes (1.7); confer with S. Chung about same (.1).	10.30	1,825.00	18,797.50
05/17/24	Gartman, C	E-mails with HHR team re: Lessor (b) amendment documents (.1); e-mails with client/HHR teams re: lease amendment documents (.2).	0.30	1,300.00	390.00

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05/17/24	Margolin, J	Analyzed exclusivity motion in connection with aviation matters and prepared report to team in connection with same (0.90).	0.90	1,325.00	1,192.50
05/17/24	Jiang, L	Analyze historical Lease Amendments and Lease for key provisions in respect of Lessor (s) aircraft (4.7); discuss with team and other professionals regarding novation for respective Lessors (0.6); revise Lease form for Lessor (s) aircraft (1.2); review A&R Lease form for additional Lessor (s) aircraft (1.7).	8.20	925.00	7,585.00
05/17/24	Clare, M	Analyze the GOL comments to the Lessor (s) Credit Agreement draft (0.4); participate in discussions with GOL, Milbank, Seabury and the HHR working group regarding the Lessor (s) novation and A&R Lease processes (0.6); continue to prepare comments to the debt documents for the Lessor (b)-GOL settlement (1.8).	2.80	1,175.00	3,290.00
05/17/24	Cohen, D	Review of Lessor (s) lease files and draft documentation as it relates to draft novation form (0.50); call with T. Healey re: Lessor (s) term sheet and novation (0.40); call with Milbank/Seabury/GOL regarding A&R lease and novation process (0.60).	1.50	1,175.00	1,762.50
05/17/24	Song, W	Call (partial) with GOL/Seabury re Lessor (s) novation (0.5).	0.50	1,175.00	587.50
05/18/24	Healey, T	Meet with L. Jiang about second Lessor (s) lease review (.5); review underlying agreements for same (3.2); review Lessor (b) financing terms and precedents (1.1); comments on same (1.3).	6.10	1,825.00	11,132.50
05/18/24	Jiang, L	Discuss with T. Healey regarding Lease form for additional Lessor (s) aircraft (0.5); review the A&R Lease forms (2.3) preparation of Lease re same (5.9).	8.70	925.00	8,047.50
05/18/24	Clare, M	Prepare comments to the debt documents for the Lessor (b)-GOL transaction (1.6); continue to revise	4.40	1,175.00	5,170.00

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		the comments to the debt documents for the Lessor (b)-GOL transaction (2.8).			
05/19/24	Chung, S	Reviewing comments to Lessor (b) financing documents (.8); reviewing emails related to same (.1).	0.90	1,850.00	1,665.00
05/19/24	Healey, T	Revise financing comments on Lessor (b) drafts (2.1); review revised second Lessor (s) lease comments (1.8).	3.90	1,825.00	7,117.50
05/19/24	Jiang, L	Revise Lease form for additional Lessor (s) aircraft (5.30).	5.30	925.00	4,902.50
05/20/24	Chung, S	Reviewing revised Lessor (r) Term Sheet (.7); reviewing email related to same (.1); reviewing Lessor (b) lease amendment and related ancillary documents and comments to same (2.6); reviewing emails related to same (.1).	3.50	1,850.00	6,475.00
05/20/24	Healey, T	Revise Lessor (b) lease comments (1.0); discuss same with working group (.3); meet with tax team about Lessor (b) matter (.4); further discuss same with J. Cohen (.2); review Lessor (g) term sheet (.9); review Lessor (r) draft and term sheet (1.7); confer about same with L. Jiang (.3); review Lessor (s) second lease form (.9); revise Lessor (s) lease comments (.8).	6.50	1,825.00	11,862.50
05/20/24	Kravitz, A	Discussion regarding tax comments to Lessor (b) loan agreement (0.40).	0.40	1,300.00	520.00
05/20/24	Margolin, J	Procedural advice to team in connection with certain aviation matters (0.20).	0.20	1,325.00	265.00
05/20/24	Cohen, J	Discussion with aviation team and A. Kravitz re: Lessor (b) tax matter (.4); discussion with T. Healey re: same (.2); revise debt documents re: same (.4); correspondence to M. Clare re: same (.2).	1.20	1,175.00	1,410.00
05/20/24	Jiang, L	Review GOL/Lessor (s) Lease form and implement tax comments for additional Lessor (s) aircraft (0.9); review GOL/Lessor (r) Lease Amendment and the term sheet (0.3); discuss same with T. Healey (0.3).	1.50	925.00	1,387.50

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/20/24	Clare, M	Discussions with HHR tax, HHR working group and Brazilian counsel regarding comments to the Lessor (b) drafts (0.4); discussions with GOL, Milbank, Seabury and the HHR working group regarding the GOL comments to amendments for GOL-Lessor (b) leases (0.3); analyze the GOL comments to the amendments for GOL-Lessor (b) leases (0.9); communications with HHR Tax working group regarding the tax comments to GOL-Lessor (s) Lease (0.2).	1.80	1,175.00	2,115.00
05/20/24	Yoon, J	Correspondence with team re amendment drafts re Lessor (k) (0.3), correspondence with team re novation of Lessor (s) documents (0.3); correspondence re engine lease drafts for Lessor (b) (0.2); document management re aviation matters (0.5).	1.30	395.00	513.50
05/21/24	Chung, S	Reviewing Lessor (b) lease amendments and ancillary documents and comments to same (1.4); reviewing emails related to same (.1); reviewing Lessor (s) lease amendments and ancillary documents (1.5); reviewing emails related to same; reviewing Lessor (k) lease amendment related documents (.4); reviewing emails related to same (.1); reviewing Lessor (r) lease amendment documents (1.3).	4.80	1,850.00	8,880.00
05/21/24	Healey, T	Discuss Lessor (b) drafts with GOL working group (.4); revise comments on same (2.8); meeting with GOL and HHR about Lessor (s) leases and financing (.7); revise and send draft Lessor (s) lease (2.8); review Lessor (a) draft and stipulation (.9); communications to HHR bankruptcy team about same (.3); revise Lessor (k) lease amendment (1.1); communications about same with GOL (.2); review Lessor (g) term sheet and stipulation and leases (.9).	10.10	1,825.00	18,432.50

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05/21/24	Jiang, L	Revise GOL/Lessor (s) lease form (2.3); discuss with team in respect of comments to GOL/Lessor (s) lease forms (0.7); review GOL/Lessor (r) lease amendment and term sheet (2.0); preliminary review of GOL/Lessor (r) prior lease amendments (0.4).	5.40	925.00	4,995.00
05/21/24	Clare, M	Discussions with Brazilian counsel, and Milbank regarding comments to Lessor (b) debt documents (0.4); communications to the HHR tax group regarding comments and structure to the Lease Agreement and Credit Agreement for the GOL-Lessor (s) transaction (0.5); comments to the same (1.1).	2.00	1,175.00	2,350.00
05/21/24	Cohen, D	Call with GOL and Seabury teams re: Lessor (s) lease review (0.70).	0.70	1,175.00	822.50
05/21/24	Song, W	Prepared comments to proposed final Lessor (b) provisions (6.8); call with GOL/Seabury/Milbank re Lessor (s) amendments (0.7).	7.50	1,175.00	8,812.50
05/21/24	Yoon, J	Assist T. Healey with review of amendment drafts with respect to Lessor (k) drafts (1.3); review additional lease amendments and related documents to certain Lessor (k) engines and update lease summaries (3.6); review Lessor (r) dataroom items with respect to aircraft (1.2).	6.10	395.00	2,409.50
05/22/24	Chung, S	Reviewing Lessor (b) lease amendment documents and related comments and open issues related to same (1.9); reviewing emails related to same (.2); reviewing Lessor (r) lease amendment documents (1.7); reviewing emails related to same (.1); reviewing Lessor (k) lease amendment documents (1.4); reviewing emails related to same (.1); reviewing emails related to process for Lessor (g) lease amendment documents (.2).	5.60	1,850.00	10,360.00
05/22/24	Healey, T	Call with Lessor (b) and W. Song about proposed final form lease	10.90	1,825.00	19,892.50

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		amendments (.9); review revised Lessor (b) drafts (.7); comment on changes to same (1.1); review Lessor (s) advance terms (1.4); call with Lessor (s) counsel and team about same (2.4); review Lessor (a) terms (1.5); call with HHR team about Lessor (a) amendments (.7); discuss same with E. Saiz (.3); revise Lessor (k) lease comments (.7); communications with Milbank about same (0.2); call with Lessor (g) counsel (.4); review agreements about same (.6).			
05/22/24	Saiz, E	Communicate with T. Healey re Lessor (a) Lease Amendment process (0.3); reviewing Term Sheet and Lease information (1.0); call with regarding same (0.7).	2.00	1,250.00	2,500.00
05/22/24	Cohen, J	Review Brazilian tax comments to Lessor (b) debt documents (.3); revise credit agreement re: same (.4); correspondence with M. Clare re: same (.3).	1.00	1,175.00	1,175.00
05/22/24	Jiang, L	Review GOL/Lessor (r) Aero term sheet and stipulation for lease amendment (2.1); draft a tracker Lessor (r) with key engine financing provisions (2.8); discuss with team re GOL/Lessor (a) lease amendments and term sheet (0.7).	5.60	925.00	5,180.00
05/22/24	Shaker, P	Review emails, amendments, netting letters and lease summaries as to Lessor (k) (.8).	0.80	850.00	680.00
05/22/24	Clare, M	Participate in conferences with Lessor (s) counsel and the HHR working group regarding the structure of Lessor (s) Credit Agreement (2.4); prepare for same (0.4); further comments to the GOL-Lessor (s) Credit Agreement (3.2); confer with J. Cohen regarding tax matter (0.3); discuss Lessor (s) novation with D. Cohen (0.3); discussion with Brazilian counsel, the HHR working group, Lessor (b), Milbank, Seabury and GOL regarding the Lessor (b) debt documents and revised lease	8.20	1,175.00	9,635.00

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		amendments (0.9); discussion. with the HHR working group regarding the structure of the GOL-Lessor (a) Lease Amendment (0.7).			
05/22/24	Cohen, D	Call with M. Clare regarding Lessor (s) novation (0.30).	0.30	1,175.00	352.50
05/22/24	Haley, T	Conference call with team regarding Lessor (a) amendment (0.7); discussion same with W. Song (0.4); review of amendment and term sheet (0.1).	1.20	1,175.00	1,410.00
05/22/24	Song, W	Prepare updated Lessor (b) proposed final form lease amendments (0.7); call with Lessor (b) and T. Healey re legal points in latest amendment versions and (0.9); prepare status update to airline regarding Lessor (b) amendments (1.1); prepare updated form version of Lessor (b) lease amendment (3.5); internal call regarding Lessor (a) term sheet and amendments with team (0.7); call with T Haley re Lessor (a) term sheet (0.4).	7.30	1,175.00	8,577.50
05/22/24	Yoon, J	Review lease documents in connection Lessor (r) (2.6); assist with review and preparation of Credit Agreement draft (2.0) as to Lessor (s); assist with preparation of amendment draft with respect to Lessor (k) leases (1.2); assist with preparation of Lessor (b) amendment draft (1.0).	6.80	395.00	2,686.00
05/23/24	Chung, S	Reviewing open issues and structuring matters related to Lessor (g) lease amendments (.7); reviewing emails related to same (.2); reviewing Lessor (s) lease amendments and ancillary documents (2.5); reviewing emails related to same (.2).	3.60	1,850.00	6,660.00
05/23/24	Healey, T	Revise Lessor (s) assignment (1.6); review leases for same (2.1); review Lessor (s)'s revisions to lease (0.9); communications with Lessor (s) counsel and team about same (.5); communications about Lessor (g)	6.40	1,825.00	11,680.00

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		agreements with GOL teams (.2); review Lessor (b) revisions (.6); discussion about Lessor (a) draft with T. Haley (.3); further discussion about same with T. Haley and E. Saiz (.2).			
05/23/24	Saiz, E	Call with T. Haley and T. Healey re Lessor (a) lease (0.2); reviewing Lessor (a) Term Sheet (0.5).	0.70	1,250.00	875.00
05/23/24	Margolin, J	Procedural advice on certain aviation matters (0.20).	0.20	1,325.00	265.00
05/23/24	Jiang, L	Review comments to the Lessor (s) lease form and proposed novation (0.2); review GOL-Lessor (r) amendment in preparation for the discussion re same (0.7); participate a meeting with Lessor (s) counsel regarding engine financing for Lessor (s) aircraft (0.5).	1.40	925.00	1,295.00
05/23/24	Clare, M	Participate in conference with Lessor (s) counsel and the HHR working group regarding the HHR comments to the GOL-Lessor (s) Engine Credit Agreement (0.5); prepare for same (0.4); discussions with the HHR working group regarding the structure and comments to the GOL-Lessor (r) lease amendments (0.2); discussions with Lessor (s) counsel, GOL, Seabury, Milbank and the HHR working group regarding the Novation documents drafts Lessor (s) (0.8); analyze the draft comments to the Lessor (s) Novation documents drafts and the Lessor (s) counsel comments to the Lease Agreement Lessor (s) (0.8).	2.70	1,175.00	3,172.50
05/23/24	Cohen, D	Reviewed and provided comments to Lessor (s) form novation, guarantee and related ancillary documentation (2.40); communications with parties regarding same (0.80).	3.20	1,175.00	3,760.00
05/23/24	Haley, T	Call with T. Healey re: Lessor (a) Amendment (0.3); call with T. Healey and E. Saiz re: same (0.2);	0.90	1,175.00	1,057.50

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		review of draft Amendment re: same (0.4).			
05/23/24	Song, W	Prepare updated comments to Lessor (b) proposed final form lease amendments re applications in respect of term sheet schedule 10 (3.5).	3.50	1,175.00	4,112.50
05/23/24	Yoon, J	Review Lessor (r) lease documents (0.6); update master due diligence spreadsheet (1.8).	2.40	395.00	948.00
05/24/24	Chung, S	Reviewing Lessor (s) lease amendment documents and revisions to same (2.2); reviewing emails related to same (.2); reviewing revised Lessor (b) lease amendment documents and certain ancillary documents (2.5); reviewing emails related to same (.2).	5.10	1,850.00	9,435.00
05/24/24	Healey, T	Review Lessor (s) revised lease and underlying agreements (2.7); call with Lessor (s) counsel about Lessor (s) engines (.5); review drafts for same (.9); review draft Lessor (s) lease assignment (.5); communications with GOL and Milbank about same (.4); communications with Lessor (b) and GOL about revised lease amendments and review drafts (1.7); discuss Lessor (b) tax issue with team (0.4); review Lessor (g) leases and term sheet (.8).	7.90	1,825.00	14,417.50
05/24/24	Gartman, C	Review revisions to Lessor (b) lease amendment (.4); communications with W. Song re: same (.1); e-mails with HHR/GOL teams re: same (.2); e-mails with HHR/Lessor (b) teams re: same (.1).	0.80	1,300.00	1,040.00
05/24/24	Kravitz, A	Internal conference regarding tax comments from Lessor (b) relating to the deposit with team (0.40); review documentation re: same (0.20).	0.60	1,300.00	780.00
05/24/24	Margolin, J	Reviewed certain GOL business developments potentially impacting aviation workstream (0.20); updated team on same (0.10).	0.30	1,325.00	397.50

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05/24/24	Cohen, J	Call re: term sheet with T. Healey and team re: Lessor (b) tax matter (0.4).	0.40	1,175.00	470.00
05/24/24	Jiang, L	Review Lessor (s) counsel comments lease form (2.80).	2.80	925.00	2,590.00
05/24/24	Clare, M	Discussions with Lessor (b), GOL, Milbank, Seabury, Lessor (b) counsel and the HHR working group regarding comments to Lessor (b) debt documents and lease amendments (1.7); separate discussion with HHR tax team regarding term sheet for Lessor (b) (0.4); discussions with GOL, Lessor (s) counsel, the HHR working group, and Lessor (s) regarding comments to Lease Agreement and the Novation drafts (0.5).	2.60	1,175.00	3,055.00
05/24/24	Cohen, D	Comments on novation and lease CPs as to Lessor (s) (0.20); communications with team regarding same (0.20).	0.40	1,175.00	470.00
05/24/24	Haley, T	Review of Term Sheet as to Lessor (a) Amendment (0.2).	0.20	1,175.00	235.00
05/24/24	Song, W	Update Lessor (b) base form amendments (4.3); respond to Lessor (b) queries re status of form amendments and pre-petition amendment issues (2.5); discussions re same with C. Gartman (0.1); follow-up communications with team re same (0.7).	7.60	1,175.00	8,930.00
05/24/24	Yoon, J	Assist with review of Lessor (s) Lease Lessor (s) (0.20); review additional lease documents as to Lessor (s) (1.80); update master due diligence spreadsheet as to Lessor (s) (1.00).	3.00	395.00	1,185.00
05/25/24	Healey, T	Review Lessor (b) amendments and comments on same (2.5); communications with W. Song about same (.2); communications with Lessor (b) counsel and GOL teams and M. Clare about same (.3); review Lessor (s) drafts (1.1).	4.10	1,825.00	7,482.50
05/25/24	Clare, M	Discussions with GOL, Lessor (b), Lessor (b) counsel, and the HHR working group regarding comments	0.30	1,175.00	352.50

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		to the conditions precedent for closing the GOL-Lessor (b) Lease Amendments (0.3).			
05/25/24	Song, W	Prepare revised comments to Lessor (b) lease amendment based on updated agreed bankruptcy language in other lease forms (2.9); correspondence and discussions re same with T. Healey (0.2).	3.10	1,175.00	3,642.50
05/26/24	Chung, S	Reviewing revisions and comments to Lessor (b) lease amendment documents (1.1); reviewing emails related to same (.1).	1.20	1,850.00	2,220.00
05/26/24	Healey, T	Review Lessor (s) drafts and prepare comments (2.2); communications with Milbank about leases (.1).	2.30	1,825.00	4,197.50
05/26/24	Haley, T	Review of Term Sheet and Amendment for Lessor (a) Amendment (2.9); review of existing lease documentation as to same (0.4).	3.30	1,175.00	3,877.50
05/26/24	Song, W	Finalize revised comments to Lessor (b) amendment for working group's review (0.1).	0.10	1,175.00	117.50
05/27/24	Chung, S	Reviewing Lessor (b) lease amendments, certain ancillary documents related to same and certain Brazilian law queries in connection with same (2.1); reviewing emails related to same (.2); reviewing Lessor (s) lease amendments and certain ancillary documents in connection with same (2.3); reviewing emails related to same (.1).	4.70	1,850.00	8,695.00
05/27/24	Healey, T	Revise Lessor (s) drafts and revise and send issues lists to GOL teams (2.1); discuss same with working group (.9); communications about Lessor (a) lease amendment with T. Haley (.2); communications about Lessor (b) matters with work group (1.4); communications about Lessor (s) terms with Milbank (.2); review same (.2); revise Lessor (b) drafts (1.7).	6.70	1,825.00	12,227.50

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05/27/24	Kravitz, A	Reviewing comments to credit agreement re: tax matters (1.30).	1.30	1,300.00	1,690.00
05/27/24	Margolin, J	Reviewed GOL business plan matters for impact on aviation workstream (0.10); communications with team and Milbank on same (0.10).	0.20	1,325.00	265.00
05/27/24	Jiang, L	Revise Lessor (r) Lease Amendment (0.8).	0.80	925.00	740.00
05/27/24	Clare, M	Discussions with Seabury, GOL, Milbank and the HHR working group regarding the tax implications and structuring of the GOL-Lessor (s) financing and the tripartite agreement for engine overhaul (0.9); discussions with Lessor (b), GOL, Milbank Seabury, Lessor (b) counsel and HHR regarding comments to the Lessor (b) drafts (1.4).	2.30	1,175.00	2,702.50
05/27/24	Haley, T	Review of Term Sheet and Amendment Lessor (a) Amendment (2.4); review of Stipulation re: same (0.4); confer with T. Healey re: same (0.2).	3.00	1,175.00	3,525.00
05/28/24	Chung, S	Reviewing revised lease amendments and open issues (including technical issues) in connection with same (2.5); reviewing emails related to same (.2); reviewing Lessor (s) lease amendments and certain issues related to same (1.5); reviewing emails related to same (.1); reviewing emails related to Lessor (i) lease amendments (.1).	4.40	1,850.00	8,140.00
05/28/24	Healey, T	Discuss lease amendment revisions with C. Gartman (.1); discuss Lessor (a) Amendment with T. Haley (.9); review Lessor (b) drafts (.9); revise pre-closing memo about same with (1.1); revise Lessor (s) assignment drafts for GOL team's review (.7); discussions with GOL and HHR team about Lessor (s) and Lessor (b) matters (2.2); review drafts for same (.6); review comments on Lessor (s) issues and new Lessor (s)	9.30	1,825.00	16,972.50

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		agreements (1.4); communications with Lessor (s) and GOL team and M. Clare and L. Jiang about lease (.5); communications with team about Lessor (s) assignment (.3); discussion with P. Shaker about Lessor (k) (.4); review term sheet about same (.2).			
05/28/24	Gartman, C	Review lease amendment revisions (3.6); call with T. Healey re: same (.1); e-mails with HHR team et al. re: same (.2).	3.90	1,300.00	5,070.00
05/28/24	Margolin, J	Reviewed GOL business plan in connection with aviation workstreams (0.70); communications with team on same (0.10); reviewed certain additional aviation filings and follow-up with Milbank on same (0.10).	0.90	1,325.00	1,192.50
05/28/24	Cohen, J	Review certain Lessor (b) tax issue (0.3).	0.30	1,175.00	352.50
05/28/24	Jiang, L	Discuss with team Lessor (s) Lease forms (1.1); review Lessor (s)'s comments (0.9); proposed HHR's comments in preparation the same (2.1); revise Lessor (r) lease form (2.5).	6.60	925.00	6,105.00
05/28/24	Shaker, P	Review Lessor (k) term sheet, lease agreements, lease reviews and previous email correspondence for remaining TBDs (2.8); discuss same with T. Healey (.4).	3.20	850.00	2,720.00
05/28/24	Clare, M	Prepare for and participate in conference with Seabury, Milbank, GOL and the HHR team regarding outstanding comments and process for closing the Lease Amendments for the GOL-Lessor (b) settlement and the Credit Agreement for the GOL-Lessor (s) settlement (1.1); prepare for same (0.4); revise the Lessee Guaranty for the Novation of Lessor (s) aircraft (0.6); discuss same with D. Cohen (0.2); discuss with GOL and the HHR working group regarding the effect of the Stipulation and Term Sheet for the financing under the GOL-Lessor (s)	5.10	1,175.00	5,992.50

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		settlement (1.1); analyze the GOL responses to the HHR GOL-Lessor (s) Lease Open Issues Memo and the Lease (0.6); analyze the engine agreements (0.5); analyze GOL's comments to the Lessor (b) engine Lease Agreements (0.6).			
05/28/24	Cohen, D	Call with M. Clare re: Lessor (s) novation documents (0.20); correspondence re: lease documents for Lessor (s) (0.20).	0.40	1,175.00	470.00
05/28/24	Haley, T	Call with T. Healey re: Lessor (a) Amendment (.9); preparation for meeting with T. Healey re: Lessor (a) Amendment (.4); review of Amendment and Term Sheet (5.3).	6.60	1,175.00	7,755.00
05/28/24	Song, W	Update Lessor (b) lease amendment provisions and CPs (2.5); analyze tax related items in respect of deemed property of deposits and other security-related amounts in form lease amendments (3.3); conference call with team regarding CPs and signing process for Lessor (b) (1.1).	6.90	1,175.00	8,107.50
05/28/24	Yoon, J	Assist with review of Lessor (r) amendment (1.0); update master diligence spreadsheet (1.4).	2.40	395.00	948.00
05/29/24	Chung, S	Reviewing Lessor (b) lease amendments and related financing documents and open issues (including certain local law and tax issues) related to same (3.9); reviewing emails related to same (.2); various conferences with T. Healey regarding same (.5); reviewing comments to Lessor (r) Lease Amendment (.5); reviewing emails related to same (.1); reviewing Lessor (s) lease amendments (.5); reviewing emails related to same (.1); reviewing Lessor (g) engine terminations (.3); reviewing email related to same (.1).	6.20	1,850.00	11,470.00
05/29/24	Healey, T	Communication with L. Jiang about Lessor (s) lease assignments (0.4); revisions to drafts about same (.9); review revised Lessor (b) engine	10.70	1,825.00	19,527.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		leases (1.2); communications with C. Gartman about same (.2); communications with GOL about Lessor (r) lease (.2); review M. Bun's comments on Lessor (s) lease restructuring (.3); revise lease (.9); call with GOL teams about various proposals (1.4); review Lessor (s) and GOL proposals and agreements about same (1.6); discussions with team about same (1.6); communications with GOL team about Lessor (i) and Lessor (h) agreements (.3); call with Lessor (b) and J. Cohen about tax lease issues (.7); prepare for same (.5); discuss Lessor (b) matters with S. Chung (.5).			
05/29/24	Gartman, C	Revise lease amendments (3.4); e-mails with T. Healey re: same (.2).	3.60	1,300.00	4,680.00
05/29/24	Cohen, J	Call with Lessor (b) counsel and team re: Lessor (b) term sheet (0.70).	0.70	1,175.00	822.50
05/29/24	Jiang, L	Revise Lessor (r) Lease Amendment (1.4); review Lessor (s) updated comments to Lease form (2.0); discussion T. Healey regarding same (0.4); discussion with working group regarding same (1.6).	5.40	925.00	4,995.00
05/29/24	Shaker, P	Call with regarding remaining deliverables for aviation workstream (1.4); prepare certain deliverables for aviation workstream (2.1).	3.50	850.00	2,975.00
05/29/24	Clare, M	Conference call with GOL, Milbank, HHR, and Seabury regarding the Lessor (s) financing, the Lessor (b) notes and guaranty and the status of the lease amendments (1.4); prepare for same (0.3); prepare comments to the debt amendments (1.4); discussions with GOL, Seabury, Milbank and the HHR working group regarding the GOL-Lessor (s) financing structure and the lease amendments and bilateral and tripartite agreements (1.6); discussions with Brazilian counsel and Lessor (b) Brazilian counsel	5.40	1,175.00	6,345.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		regarding comments to the GOL-Lessor (b) drafts (0.7).			
05/29/24	Cohen, D	Participate (partially) in call with Seabury, GOL and Milbank regarding status of workstreams with various lessors (1.20).	1.20	1,175.00	1,410.00
05/29/24	Haley, T	Review of Lessor (a) Term Sheet and Amendment (5.4); communication to E. Saiz re: same (0.1); preparing email status update re: same (0.6).	6.10	1,175.00	7,167.50
05/29/24	Song, W	Update technical amendments generally to family lease amendments (3.8); tax call regarding form amendment comments (0.7); internal call with airline, Seabury and Milbank teams regarding status of amendments and leases (1.4) call with T Healey and team discussing comments to engine leases (1.6).	7.50	1,175.00	8,812.50
05/29/24	Yoon, J	Update master due diligence spreadsheet (3.8); prepare amendment tracker (1.4).	5.20	395.00	2,054.00
05/30/24	Chung, S	Reviewing Lessor (s) lease amendment documents and certain ancillary documents and comments to same (3.7); reviewing emails related to same (.2); reviewing Lessor (k) lease amendment documents and certain ancillary documents (1.2); reviewing emails related to same (.1); reviewing Lessor (b) lease amendment documents (.2); reviewing emails related to same (.1).	5.50	1,850.00	10,175.00
05/30/24	Healey, T	Review revised Lessor (k) drafts (1.1); discussion about same with P. Shaker (.4); draft pre-closing memo about Lessor (k) for GOL team (1.3); call with Milbank and Seabury teams about Lessor (s) lease changes (1.1); revise Lessor (s) lease (2.4); discussions with Lessor (s) counsel and Milbank and team about Lessor (s) lease extension (1.0); communications with team about Lessor (g) and Lessor (l) matters (.6); review proposed Lessor (b) lease amendments (.7); draft memo to	9.90	1,825.00	18,067.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		GOL about same (.6); discuss bankruptcy issues with C. Gartman and team (.7).			
05/30/24	Gartman, C	Revise lease amendments (1.2); call with HHR team re: same (.7); e-mails with HHR team re: same (.2).	2.10	1,300.00	2,730.00
05/30/24	Kravitz, A	Reviewing Lessor (b) lease re: tax matter (0.80).	0.80	1,300.00	1,040.00
05/30/24	Saiz, E	Reviewing underlying lease documentation for Lessor (a) (2.0); revising Lease Amendment (1.5).	3.50	1,250.00	4,375.00
05/30/24	Margolin, J	Reviewed certain case filings potentially impacting aviation workstream and follow-up with team on same (0.30); responded to additional procedural item from team (0.10).	0.40	1,325.00	530.00
05/30/24	Cohen, J	Research re: sales tax issues (1.0); discussion with W. Song re: Lessor (b) tax matters (0.2).	1.20	1,175.00	1,410.00
05/30/24	Jiang, L	Attend an internal call with Milbank and Seabury teams regarding comments to the Lessor (s) lease forms (1.1); review issues list and correspondence in preparation the same (1.4); revisions to the Lessor (r) lease amendment (6.8).	9.30	925.00	8,602.50
05/30/24	Shaker, P	Review of Lessor (i) term sheet and related documents (3.0); call with T. Healey regarding Lessor (k) closing issues (.4); review of redelivery conditions as to Lessor (k) (.3).	3.70	850.00	3,145.00
05/30/24	Clare, M	Comments on the Lessor (g) Term Sheet and the Lessor (l) Term Sheet (5.6); discussions with the HHR working group regarding the structure of the Lessor (g) and Lessor (l) transactions (0.6); participate in conference with the HHR working group and the HHR bankruptcy team regarding the bankruptcy comments to the GOL-Lessor (b) lease amendments (0.7); participate in conference with Milbank, Seabury and the HHR working group for the GOL-Lessor (s) lease amendments and financing structures (1.1); comments to the	9.70	1,175.00	11,397.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		GOL-Lessor (s) Novation Assignment and Assumption and Guarantee (0.7); discussions with Milbank, Seabury, GOL and the HHR working group regarding comments to the Lessor (s) Lease Agreements (0.4); further discussions with the HHR working group, Lessor (s) and Lessor (s) counsel regarding the status of the Lessor (s) Lease Agreements and financing (0.6).			
05/30/24	Cohen, D	Group call with Milbank, Seabury and GOL on various aviation workstreams (1.10).	1.10	1,175.00	1,292.50
05/30/24	Haley, T	Correspondence with team re: Lessor (a) Amendment (0.6).	0.60	1,175.00	705.00
05/30/24	Song, W	Conference call with C. Gartman and team to discuss status of amendments and other documents (0.7); prepare updates to engine leases to include bankruptcy-related provisions (5.3); discuss Lessor (b) tax matters with J. Cohen (0.2).	6.20	1,175.00	7,285.00
05/30/24	Yoon, J	Coordinate certain documentation Lessor (b) re Engine Agreements (0.40); preparation of Engine Lease Agreement drafts (0.30).	0.70	395.00	276.50
05/31/24	Chung, S	Reviewing Lessor (g) engine lease substitution document and final version of Term Sheet (2.2); reviewing emails related to same (.2); reviewing Lessor (s) Lease amendment documents and certain ancillary documents (1.8); reviewing emails related to same (.1); reviewing proposed execution version of Lessor (b) lease amendment documents (1.1); reviewing emails related to same; reviewing emails related to Lessor (a) lease amendments (.2); reviewing Lessor (f) lease amendment documents (.3).	5.90	1,850.00	10,915.00
05/31/24	Healey, T	Call with HHR team about ongoing transactions (.5); discuss Lessor (a) lease with T. Haley (.1); call with Lessor (b) about Brazilian	8.40	1,825.00	15,330.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		agreements and prepare for same (1.4); follow-up discussions about same (.3); revise Lessor (s) draft lease (3.4); communications with GOL and Milbank about same (.9); discuss same with L. Jiang (.2); review Lessor (f) draft and agreements (.8); communications with Lessor (g) counsel about agreements (.3); review draft about same (.5).			
05/31/24	Gartman, C	Revise lease amendment (.5); review stipulation and term sheet re: same (.4); e-mails with HHR team et al. re: same (.6)	1.50	1,300.00	1,950.00
05/31/24	Saiz, E	Reviewing and revising Lessor (a) Lease form (3.5); call with T. Haley regarding same (0.10); further communications with T. Haley regarding same (0.40).	4.00	1,250.00	5,000.00
05/31/24	Margolin, J	Reviewed certain aviation filings and follow-up with team on same (0.20).	0.20	1,325.00	265.00
05/31/24	Jiang, L	Review updated Lessor (r) lease amendment and proposed lease amendment from Lessor (s) (0.7); additional comments to the Lessor (s) lease form and engine financing mechanism (0.9); discuss same with T. Healey (0.2).	1.80	925.00	1,665.00
05/31/24	Shaker, P	Compare term sheets for Lessor (i) and Lessor (k) (.5).	0.50	850.00	425.00
05/31/24	Clare, M	Participate in conference with Lessor (b) counsel, Lessor (b) Brazilian counsel, Brazilian counsel and the HHR working group regarding comments to the form of Lessor (b)Lessor (b) debt documents (1.4); discussions with the Milbank, GOL, Seabury and HHR teams regarding the status of the comments to the same (0.3); further comments regarding the engine exchange program for the Lessor (g)-GOL settlement (2.4); comments to the Lessor (r) Lease Amendment (1.4); participate in 'all-hands' HHR	6.00	1,175.00	7,050.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Aircraft and Equipment Financing and Leasing Matter

Invoice Date: June 27, 2024
Invoice Num.: 2166077
Matter Number: 034533-00002

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/31/24	Haley, T	internal working group conference regarding work stream status (0.5). Lessor (a) Amendment call with E. Saiz (0.1); call with T. Healey re: same (0.1); HHR team discussion re: lease matters (0.5); preparation for same (0.1); incorporating E. Saiz's comments on same (3.3); correspondence with E. Saiz re: same (0.4).	4.50	1,175.00	5,287.50
05/31/24	Song, W	Begin review of final forms of Lessor (b) lease amendments (2.0); discuss lease matters with team (0.5).	2.50	1,175.00	2,937.50
05/31/24	Yoon, J	Update amendment tracker with information re latest drafts and attorney staffing for each lessor (1.60); internal conference with HHR attorneys re status updates in connection with Lessor (s), Lessor (r), Lessor (b), Lessor (k) and Lessor (f) (0.50); Assist with review of summary of terms for Lessor (g) (3.20).	5.30	395.00	2,093.50
Total			855.10		\$1,128,442.00

INVOICE TOTAL **\$1,128,442.00**

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São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166075

June 27, 2024

Budgeting (Case)
File No.: 034533-00003

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	6,673.50
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INVOICE TOTAL	\$	<u>6,673.50</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Budgeting (Case)

Invoice Date: June 27, 2024
Invoice Num.: 2166075
Matter Number: 034533-00003

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/03/24	Margolin, J	Reviewed certain budgetary planning matters and communications with team on same (0.20).	0.20	1,325.00	265.00
05/06/24	Margolin, J	Reviewed certain staffing in connection with budgeting matters (0.30); communications with team on same (0.10).	0.40	1,325.00	530.00
05/09/24	Margolin, J	Advanced budgeting planning for period of May through July 2024 (0.30); conferred with J. Yoon on same (0.10).	0.40	1,325.00	530.00
05/09/24	Yoon, J	Update budget spreadsheet (1.10); conference J. Margolin re same (0.10).	1.20	395.00	474.00
05/10/24	Margolin, J	Prepared May through July budget presentations (0.90); conferred with J. Yoon on same (0.10); communications to K. Coleman on same (0.10).	1.10	1,325.00	1,457.50
05/10/24	Yoon, J	Update budget and conference with J. Margolin re same (0.10).	0.10	395.00	39.50
05/16/24	Margolin, J	Coordinated with team on certain budgetary planning matters (0.40).	0.40	1,325.00	530.00
05/17/24	Margolin, J	Further additions to budget plans for May through July 2024 (0.30); communications with team on same (0.20).	0.50	1,325.00	662.50
05/20/24	Margolin, J	Further updates to budget plan (0.20); communications with team on same (0.20).	0.40	1,325.00	530.00
05/21/24	Margolin, J	Addressed additional budget items with communications with team on same (0.10).	0.10	1,325.00	132.50
05/24/24	Margolin, J	Communications with team and client on certain budgetary matters (0.30).	0.30	1,325.00	397.50
05/31/24	Margolin, J	Prepared additional budgetary reporting (0.60); communication with J. Yoon on same (0.10).	0.70	1,325.00	927.50
05/31/24	Yoon, J	Update budget spreadsheet (0.40); communication with J. Margolin re same (0.10).	0.50	395.00	197.50
Total			6.30		\$6,673.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Budgeting (Case)

Invoice Date: June 27, 2024
Invoice Num.: 2166075
Matter Number: 034533-00003

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
INVOICE TOTAL					<u><u>\$6,673.50</u></u>

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São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166080

June 27, 2024

Case Administration
File No.: 034533-00004

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	2,633.50
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INVOICE TOTAL	\$	<u>2,633.50</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Case Administration

Invoice Date: June 27, 2024
Invoice Num.: 2166080
Matter Number: 034533-00004

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/24	Margolin, J	Addressed certain case scheduling matters (0.10).	0.10	1,325.00	132.50
05/03/24	Margolin, J	Coordinated with team on certain case management matters (0.30).	0.30	1,325.00	397.50
05/03/24	Yoon, J	Prepare materials for case administration (1.30).	1.30	395.00	513.50
05/10/24	Margolin, J	Addressed certain case administration matters (0.20).	0.20	1,325.00	265.00
05/15/24	Margolin, J	Addressed certain upcoming GOL scheduling matters and coordinated with team on same (0.20).	0.20	1,325.00	265.00
05/29/24	Margolin, J	Reviewed certain case documentation in furtherance of case management (0.30); update to team on same (0.10).	0.40	1,325.00	530.00
05/31/24	Margolin, J	Addressed certain items in connection with case management matters (0.30); communications with team on same (0.10).	0.40	1,325.00	530.00
Total			2.90		\$2,633.50

INVOICE TOTAL **\$2,633.50**

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São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166079

June 27, 2024

Employment and Fee Applications
File No.: 034533-00007

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	35,937.50
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INVOICE TOTAL	\$	<u>35,937.50</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Employment and Fee Applications

Invoice Date: June 27, 2024
Invoice Num.: 2166079
Matter Number: 034533-00007

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/24	Coleman, K	Conferred with J. Margolin regarding March 2024 fee statement (0.20).	0.20	1,750.00	350.00
05/01/24	Margolin, J	Reviewed and finalized second supplemental declaration and follow-up with team on same (0.80); addressed additional points raised by team in connection with March 2024 fee statement (0.90); conferred with K. Coleman on same (0.20).	1.90	1,325.00	2,517.50
05/02/24	Margolin, J	Additional updates to HHR March 2024 fee statement per comments from team (0.90).	0.90	1,325.00	1,192.50
05/03/24	Margolin, J	Finalized HHR March 2024 fee statement (0.90); communications with GOL team and Kroll on same (0.10).	1.00	1,325.00	1,325.00
05/06/24	Margolin, J	Evaluated certain relationship checklist items (0.30); communications with team on same (0.10).	0.40	1,325.00	530.00
05/07/24	Margolin, J	Reviewed further updated relationship checklist (0.20); coordinated with team and Milbank on same (0.10); reviewed certain billing protocols with team (0.20).	0.50	1,325.00	662.50
05/10/24	Margolin, J	Prepared portion of HHR April 2024 fee statement (1.20).	1.20	1,325.00	1,590.00
05/13/24	Margolin, J	Prepared portion of HHR April 2024 fee statement (0.90).	0.90	1,325.00	1,192.50
05/15/24	Margolin, J	Addressed certain fee statement matters (0.30); addressed certain potential additional disclosures based on further supplemental relationship checklist provided by Milbank (0.40).	0.70	1,325.00	927.50
05/16/24	Margolin, J	Responded to certain fee matter inquiry from Seabury (0.20); addressed certain disclosure items and communications with team on same (0.30).	0.50	1,325.00	662.50
05/20/24	Margolin, J	Reviewed portions of HHR April 2024 fee statement (1.10).	1.10	1,325.00	1,457.50
05/21/24	Margolin, J	Prepared portions of HHR April 2024 fee statement (3.60).	3.60	1,325.00	4,770.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Employment and Fee Applications

Invoice Date: June 27, 2024
Invoice Num.: 2166079
Matter Number: 034533-00007

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/22/24	Margolin, J	Addressed certain open issues regarding relationship checklist updates (0.10); communications with Milbank regarding fee matters (0.10); reviewed and finalized portions of HHR April 2024 invoices (3.10).	3.30	1,325.00	4,372.50
05/23/24	Margolin, J	Prepared HHR April 2024 fee statement (3.60); communications to team in relation to same (0.20); reviewed open issues in connection with further amended relationship checklist (0.40); communications with Milbank and Seabury on fee matters (0.10).	4.30	1,325.00	5,697.50
05/24/24	Margolin, J	Analyzed revised relationship checklist (0.70); communications with team on same (0.10); communications with Milbank on same (0.10); additional updates to HHR April 2024 fee statement (1.20).	2.10	1,325.00	2,782.50
05/28/24	Gartman, C	Review HHR monthly fee application (0.6).	0.60	1,300.00	780.00
05/28/24	Margolin, J	Further updates to and finalized latest version of HHR April 2024 fee statement (1.40).	1.40	1,325.00	1,855.00
05/30/24	Gartman, C	Review HHR monthly fee application (1.4); e-mails with J. Margolin re: same (.2).	1.60	1,300.00	2,080.00
05/30/24	Margolin, J	Implemented certain revisions to April 2024 fee statement (0.70); communications with C. Gartman on same (0.20).	0.90	1,325.00	1,192.50
Total			27.10		\$35,937.50

INVOICE TOTAL

\$35,937.50

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Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166084

June 27, 2024

Investigation
File No.: 034533-00014

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	1,777,888.50
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INVOICE TOTAL	\$	<u>1,777,888.50</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Investigation

Invoice Date: June 27, 2024
Invoice Num.: 2166084
Matter Number: 034533-00014

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/24	Coleman, K	Analyzed key document in connection with upcoming interviews and advancing investigation initiatives (1.90); prepared for interview of certain party with knowledge of prepetition transaction (1.60); prepared for Special Committee meeting (0.30); participated in special committee meeting (0.50); discussed results of same with C. Gartman (0.50); conferred with committee members and team on next steps on same (0.70); communications with team in furtherance of same (0.90); evaluated potential legal positions to advance investigation initiatives (1.20).	7.60	1,750.00	13,300.00
05/01/24	Perkins, L	Participate in Special Committee meeting (0.5); prepare for Special Committee meeting (0.8); evaluate certain investigation issues (0.5); communications with investigation team regarding same (0.9).	2.70	1,395.00	3,766.50
05/01/24	Gartman, C	Attend special committee meeting re: investigation (0.5); prepare for same (.8); calls with K. Coleman re: same (.5); communications with HHR team re: same (.9); analyze and address multiple issues re: same (3.8); discuss transactional matters with D. Ghose (.3); e-mails with HHR/Milbank team re: same (.1); e-mails with Alix team re: review database matters (.2); analyze and address issues re: same (.3).	7.40	1,300.00	9,620.00
05/01/24	DeBernardis, M	Correspondence regarding Brazil interviews and meetings (.6); review and revise chronology of key events (1.1).	1.70	1,250.00	2,125.00
05/01/24	Margolin, J	Analyzed certain transaction matters and related approaches with follow-up with team on same (1.90); procedural advice on certain open investigation matters (0.20).	2.10	1,325.00	2,782.50

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05/01/24	Ghose, D	Conference with C. Gartman regarding financing matters (0.3); review additional indenture documents (0.5); review analysis in tracker regarding same (0.6); correspondence with investigations team regarding same (0.3); commence steps memo (1.1).	2.80	1,250.00	3,500.00
05/01/24	Hackley-Baker, E	Conducting document review (7.0); drafting summary of findings re transaction (1.2); incorporating summary of findings into case summary (0.3); communications re same with team (0.4).	8.90	995.00	8,855.50
05/01/24	Cooper, E	Review custodian 1 batch 481 as part of internal review (5.2); review and analyze documents related to ICAC requests to develop timeline (3.8).	9.00	925.00	8,325.00
05/01/24	Dinwiddie, A	Research re: special committee matters (1.90).	1.90	925.00	1,757.50
05/01/24	Tannenbaum, D	Review internal memo regarding bankruptcy law claims and defenses to inform review (.4); review Custodian 4 documents in Batch 1 (2.0); review Custodian 4 documents in Batch 2 (1.1); review Custodian 4 documents in Batch 500 (2.0); review Custodian 4 documents in Batch 500 (.6); revise summary sections of investigation chronology (2.8).	8.90	825.00	7,342.50
05/01/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (5.1); reviewing Custodian 4's documents for information relevant to investigation topics (1.2); reviewing Custodian 8's documents for information relevant to investigation topics (1.8); drafting investigation chronology entries (1).	9.10	715.00	6,506.50
05/01/24	Ro, L	Researching for special committee investigation matter (3.70); editing memo re: same (3.50).	7.20	715.00	5,148.00
05/01/24	Sellitto Ferrari, A	Reviewed custodian batch 264 as part of internal review (2.60).	2.60	510.00	1,326.00
05/01/24	Zygielbaum, J	Respond to discrete questions regarding company's third-party	6.60	1,175.00	7,755.00

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		service providers (.3); review and revise recent entries to section 3 of factual chronology (5.6); review and revise all new entries from document review to full chronology (.5); preparing outlines for anticipated interviews with company personnel (.2).			
05/01/24	Mathieu, T	Research to identify presentations made to creditors and investors regarding prepetition financing transaction (4.80).	4.80	1,050.00	5,040.00
05/02/24	Coleman, K	Prepared for and participate in special committee call (1.60); addressed additional items with committee member (0.70); continued preparation for interview of person with knowledge of prepetition transaction (1.80); reviewed and revised transaction analysis (1.20); conferences with C. Gartman regarding investigation planning and next steps (1.40); formulated positions on certain document review issues (0.60); advised team on same (0.40).	7.70	1,750.00	13,475.00
05/02/24	Simon, G	Reviewed securities law matters to support investigation initiatives (1.30).	1.30	1,750.00	2,275.00
05/02/24	Perkins, L	Address investigation issues (0.9); communications with team regarding upcoming interviews (0.3).	1.20	1,395.00	1,674.00
05/02/24	Gartman, C	Call with HHR team re: special committee investigation (1.2); multiple calls with K. Coleman re: same (1.4); e-mails with HHR team re: same (1.0); e-mails with debtors' professionals re: same (.3); review revisions to research memo re: same (.6); analyze and address multiple issues re: same (1.8); call with team re: transactional analysis (.5); follow-up call with team re: same (.5); e-mails with Alix team re: review database matters (.1); analyze and address issues re: same (.2).	7.60	1,300.00	9,880.00

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05/02/24	DeBernardis, M	Correspondence and coordination regarding Brazil meetings and interviews (.8); begin to prepare for interviews (.7).	1.50	1,250.00	1,875.00
05/02/24	Margolin, J	Discussed financing transaction analysis with team (0.50); conducted additional analysis of same (0.40); follow-up call with team on same (0.50); procedural advice in connection with certain investigation matters (0.70); communications with team on same (0.20).	2.30	1,325.00	3,047.50
05/02/24	Ghose, D	Internal conference related to transaction analysis (0.5); review recent transactions applicable to GOL (0.5); internal conference related to indentures (0.5); prepare memo regarding same (1.1).	2.60	1,250.00	3,250.00
05/02/24	Cooper, E	Analyze documents related to ICAC requests and draft timeline of the same (7.1); draft chronology of events (2.5); draft summary of certain indebtedness (.8); review custodian eight batch 494 (.7).	11.10	925.00	10,267.50
05/02/24	Dinwiddie, A	Research re: special committee matters (3.50).	3.50	925.00	3,237.50
05/02/24	Fitzgerald, H	Reviewing Custodian 8's documents for information relevant to investigation topics (4.1); reviewing investigation documents for foreign language audio files (4.1); drafting investigation chronology entries (1.3).	9.50	715.00	6,792.50
05/02/24	Ro, L	Editing memo re: special committee investigation matter (3.30).	3.30	715.00	2,359.50
05/02/24	Sellitto Ferrari, A	Reviewed custodian batches 464 and 465 as part of internal review (4.60).	4.60	510.00	2,346.00
05/02/24	Zygielbaum, J	Review and revise section 3 of factual chronology (.3); preparing interview outlines for upcoming meetings with GOL personnel (3.9).	4.20	1,175.00	4,935.00
05/02/24	Mathieu, T	Research additional avenues to identify presentations made to creditors and investors regarding prepetition financing transaction (3.8).	3.80	1,050.00	3,990.00

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05/03/24	Coleman, K	Conferred with special committee additional member on certain matters (0.50); prepared responses to special committee's information requests (0.60); communication with M. Paiva regarding certain investigation matters (0.40); continued preparation for certain interview (1.50); analyzed certain presentation materials presentation (1.10); participated in call with document review team (0.60); participated in lead team call (0.40); additional communications with team on certain open issues (0.90); evaluated certain further investigation initiatives and refined planning on same (0.70); discussed investigation initiatives with C. Gartman (0.80).	7.50	1,750.00	13,125.00
05/03/24	Perkins, L	Advanced investigation issues and tasks (2.4); participate in update call with lead team (.4); participate in review team call (.6).	3.40	1,395.00	4,743.00
05/03/24	Gartman, C	Call with HHR lead team re: special committee investigation (.4); call with review team re: same (.6); e-mails with HHR team re: same (.2); review revisions to master outline re: same (3.6); analyze and address multiple issues re: same (0.7); calls with K. Coleman re: all of same (.8).	6.30	1,300.00	8,190.00
05/03/24	DeBernardis, M	Telephone conference with review team regarding review status and findings (.6); coordination with HHR team regarding forensic review (.4); review investigation workbook in preparation of calls/interviews (1.7).	2.70	1,250.00	3,375.00
05/03/24	Margolin, J	Participated in document review meeting (0.60); reviewed certain transaction precedents (0.70); communications with team on same (0.20); addressed additional procedural matters in furtherance of investigation workstreams (0.40).	1.90	1,325.00	2,517.50
05/03/24	Hackley-Baker, E	Conducting document review (4.7); meeting re same (0.6); drafting	7.30	995.00	7,263.50

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05/03/24	Cooper, E	summary of findings for entry into investigation workbook (2.0). Review and analyze documents related to client documents and draft timeline of the same (4.9); draft summary of prepetition indebtedness (1.7); discuss investigations updates with team (.6); review custodian 8 batch 494 (2.2).	9.40	925.00	8,695.00
05/03/24	Dinwiddie, A	Research re: special committee matters (4.10).	4.10	925.00	3,792.50
05/03/24	Fitzgerald, H	Reviewing Custodian 8's documents for information relevant to investigation topics (3.2); reviewing all custodians audio messages for information relevant to investigation topics (6.4); investigation team call (0.6).	10.20	715.00	7,293.00
05/03/24	Sellitto Ferrari, A	Participated in internal team meeting (0.6); reviewed custodian batch 465 as part of internal review (1.3).	1.90	510.00	969.00
05/03/24	Zygielbaum, J	Review and revise all recent updates to investigation workbook from document review team (1.6); evaluate audio files in document review platform to determine efficient method for review (.6); review document review findings to determine key findings related to third parties in preparation for upcoming meetings (.5); team call to discuss recent document review findings and other updates to review (.6).	3.30	1,175.00	3,877.50
05/03/24	Mathieu, T	Call with HHR team regarding updates (.6); research regarding presentations GOL management made to creditors and investors regarding prepetition financing transaction (3.9).	4.50	1,050.00	4,725.00
05/04/24	Cooper, E	Review custodian 8 batch 494 as part of internal review (2.1).	2.10	925.00	1,942.50
05/04/24	Dinwiddie, A	Research re: special committee matters (1.80).	1.80	925.00	1,665.00

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05/04/24	Fitzgerald, H	Reviewing all investigation audio files for information relevant to investigation topics (4.1).	4.10	715.00	2,931.50
05/04/24	Zygielbaum, J	Provide guidance to document review team regarding identification of relevant materials for investigation (.3); review summary of pre-filing financial considerations for inclusion in investigation workbook (.5).	0.80	1,175.00	940.00
05/05/24	DeBernardis, M	Planning related to forensic accounting review (.4).	0.40	1,250.00	500.00
05/05/24	Hackley-Baker, E	Conducting document review (3.5); updating summary of findings into investigation workbook (0.9).	4.40	995.00	4,378.00
05/05/24	Cooper, E	Review custodian 8 batch 494 as part of internal review (2.9); review custodian 8 batch 495 (.8).	3.70	925.00	3,422.50
05/05/24	Tannenbaum, D	Review Custodian 4 documents in Batch 501 (2.2); review Custodian 4 documents in Batch 502 (1.1); review Custodian 4 documents in Batch 503 (1.4); review Custodian 4 documents in Batch 504 (1.5); review Custodian 4 documents in Batch 505 (.3).	6.50	825.00	5,362.50
05/05/24	Fitzgerald, H	Reviewing all custodian audio files for information relevant to investigation topics (5.8); drafting investigation outline entries (0.4).	6.20	715.00	4,433.00
05/05/24	Zygielbaum, J	Review summaries of pre-filing financial considerations for inclusion in investigation work book (3.10).	3.10	1,175.00	3,642.50
05/06/24	Coleman, K	Conferred with E. Fleck regarding certain GOL access issues for investigation (0.40); addressed issues around proposed corporate transaction (0.40); call with Lefosse regarding investigation (1.00); prepared for certain interview (0.80); reviewed flagged documents (0.50); evaluated next steps on investigation process (0.60); communications with team in relation to same (0.70); crafted additional Alix potential projects (0.50); discuss investigation initiatives with C. Gartman (0.80).	5.70	1,750.00	9,975.00

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05/06/24	Perkins, L	Call with Lefosse regarding special committee investigation (1.0); prepare for same (0.7); communications with team regarding Alix Partners analysis (0.2).	1.90	1,395.00	2,650.50
05/06/24	Gartman, C	Call with Lefosse/HHR teams re: special committee investigation (1.0); prepare for same (.8); e-mails with HHR team re: special committee investigation matters (0.8); e-mails with Alix team re: same (.1); call with K. Coleman re: same (0.8); continue to review master outline re: same (2.4); review documents identified by HHR team re: same (2.9).	8.80	1,300.00	11,440.00
05/06/24	DeBernardis, M	Review key documents from outline in preparation for interviews in Brazil (3.4); prepare for interview with Brazilian team involved in relevant transactions (.7); participate in interview with Brazilian team involved in relevant transactions (1.0); prepare for same (.3).	5.40	1,250.00	6,750.00
05/06/24	Margolin, J	Procedural advice in connection with certain document analysis and related evaluations of potential claims (0.90); reviewed additional potential precedents to support ongoing investigation focus (0.80); communications with team on same (0.40).	2.10	1,325.00	2,782.50
05/06/24	Hackley-Baker, E	Conducting document review (6.5); prepare for Lefosse call (.3); call with Lefosse (1.0); drafting notes from call re same (0.8); drafting additions to investigation workbook (3.2).	11.80	995.00	11,741.00
05/06/24	Cooper, E	Analyze Gol requests related prepetition matter (2.2).	2.20	925.00	2,035.00
05/06/24	Dinwiddie, A	Research re: special committee matters (5.10).	5.10	925.00	4,717.50
05/06/24	Tannenbaum, D	Review Custodian 4 documents in Batch 505 (1.8); review Custodian 4 documents in Batch 506 (2.5); review Custodian 4 documents in Batch 507	10.90	825.00	8,992.50

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		(2.1); draft sections of investigation interview outline (4.5).			
05/06/24	Fitzgerald, H	Reviewing Custodian 6's audio files for information relevant to investigation topics (9.4).	9.40	715.00	6,721.00
05/06/24	Sellitto Ferrari, A	Reviewed custodian batch 266 as part of internal review (2.10).	2.10	510.00	1,071.00
05/06/24	Zygielbaum, J	Prepare interview outlines for upcoming meetings with GOL personnel (3.9); prepare individual summary issues for use in investigation workbook and upcoming meetings with GOL personnel (1.4).	5.30	1,175.00	6,227.50
05/06/24	Mathieu, T	Correspondence with HHR team regarding document review (0.20); review documents for presentations made to creditors and investors about the prepetition financing transaction (2.30).	2.50	1,050.00	2,625.00
05/07/24	Coleman, K	Conference call with AlixPartners and team regarding additional projects (0.80); devised positions on same (0.50); conferred with C. Gartman on same (0.40); call with Brasilpar/HHR teams regarding investigation (0.80); conference call with document review team (0.70); crafted certain points arising from same (0.60); continued preparation for additional interviews for week of May 20 (1.40); prepared for special committee meeting (1.70); analyzed certain additional investigation areas and outlined approaches to same (1.10).	8.00	1,750.00	14,000.00
05/07/24	Perkins, L	Analyze documents with review team (0.7); call with Alix Partners regarding financial analysis (0.8); evaluate certain investigation issues (0.3).	1.80	1,395.00	2,511.00
05/07/24	Gartman, C	Call with Brasilpar/HHR teams re: special committee investigation (0.8); prepare for same (.4); call with Alix/HHR teams re: same (.8); prepare for same (.5); call with J. Margolin re: same (.1); call with K. Coleman re: special committee	5.90	1,300.00	7,670.00

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		investigation matters (0.4); call with HHR team re: all of same (.7); e-mails with HHR team re: all of same (.3); review documents identified by HHR team re: special committee investigation (1.9).			
05/07/24	DeBernardis, M	Telephone with AlixPartners regarding forensic review (.8); interview with outside consultant involved in transaction (.8); telephone conference with review team regarding key findings (.7); planning and strategy related to Brazil interviews (.2); review and analyze additional documents identified for investigation outline (1.1).	3.60	1,250.00	4,500.00
05/07/24	Margolin, J	Analyzed additional certain precedential transactions (1.30); communications with team on same (0.30); addressed additional potential precedents for investigation (0.80); coordinated with team on same (0.20); reviewed latest case outline (0.30); participated in meeting with Alix regarding investigation matters (0.80); follow-up with C. Gartman on same e (0.10); participated in document review meeting (0.70).	4.50	1,325.00	5,962.50
05/07/24	Ghose, D	Draft prepetition financing analysis (1.50).	1.50	1,250.00	1,875.00
05/07/24	Hackley-Baker, E	Conducting document review (6. 7); drafting summaries for investigation workbook (3.1); meeting with HHR team discussing same (0.7); follow up meeting with document review team (0.4); communications with vendor re document review (0.3).	11.20	995.00	11,144.00
05/07/24	Cooper, E	Analyze Gol requests for prepetition matter (7.1); draft outline of the same (1.4); call with investigation team to discuss updates and new information learned (.7); follow-up call with investigation review team to discuss review protocol (.4).	9.60	925.00	8,880.00

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05/07/24	Dinwiddie, A	Research re: special committee matters (3.60).	3.60	925.00	3,330.00
05/07/24	Tannenbaum, D	Draft sections of investigation interview outline (10); communication with internal team regarding investigation (.7); communication with internal document review team regarding investigation (.4).	11.10	825.00	9,157.50
05/07/24	Fitzgerald, H	Reviewing all audio files produced by custodians for information relevant to investigation topics (11.6); team call regarding investigation (0.7); investigation team meeting follow-up debrief (0.4).	12.70	715.00	9,080.50
05/07/24	Sellitto Ferrari, A	Reviewed custodian batches 266, 517 and 518 as part of internal review (6.0); participated in internal meeting (0.7).	6.70	510.00	3,417.00
05/07/24	Zygielbaum, J	Review all new entries to investigation workbook from document review (.3); full team call to discuss document review findings, and current team assignments (.7); document review team call to discuss current assignments and progress (.4); review individual issue summaries for use in investigation workbook and interview outlines for upcoming meetings with GOL personnel (1.4); revise updates to Section 2 of investigation workbook (1.2).	4.00	1,175.00	4,700.00
05/07/24	Mathieu, T	Search additional documents regarding prepetition financing transaction (1.10); summarize relevant findings on same (1.10); call with HHR team regarding updates (0.70); review and create chronology of documents regarding prepetition matters (2.20).	5.10	1,050.00	5,355.00
05/08/24	Coleman, K	Participated in Special Committee meeting (1.00); prepared for same (0.80) debriefs with special committee member in connection with same (0.70); conferred with C.	7.60	1,750.00	13,300.00

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		Gartman regarding upcoming interviews (1.00); analyzed numerous documents in connection with interview preparation (1.40); advised team on interview points (0.70); reviewed latest financing matters reporting from J. Margolin (0.50); refined certain investigation items based on same (0.60); reviewed overall status of investigation and formulated positions to advance same (0.90).			
05/08/24	Gartman, C	Multiple communications with K. Coleman re: special committee matters (1.0).	1.00	1,300.00	1,300.00
05/08/24	DeBernardis, M	Review investigation outline and key documents in preparation for call with client (1.4); strategy and planning related to forensic review (.6); review and consider document requests related to forensic review (.3).	2.30	1,250.00	2,875.00
05/08/24	Margolin, J	Reviewed additional research points for investigation in connection with potential defenses and overall investigation reporting (0.70); communication with team regarding same (0.30).	1.00	1,325.00	1,325.00
05/08/24	Ghose, D	Conduct financing analysis regarding Special Committee Investigation (2.30).	2.30	1,250.00	2,875.00
05/08/24	Hackley-Baker, E	Conducting document review regarding Special Committee Investigation (4.1); drafting summary of findings for investigation workbook (1.7); communications with HHR team re same (0.6); communications with vendor re documents (0.5); preparing documents for production (0.4).	7.30	995.00	7,263.50
05/08/24	Cooper, E	Draft outline of Gol requests for certain pre-petition financing matter (3.9); review custodian 8 batch 495 as part of internal review (4.2); review custodian 8 batch 484 (3.1).	11.20	925.00	10,360.00
05/08/24	Tannenbaum, D	Draft investigation interview outline (11.90).	11.90	825.00	9,817.50

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05/08/24	Fitzgerald, H	Reviewing Custodian 4's documents for information relevant to investigation topics (10.6); drafting investigation outline entries (1.5); compiling audio files that require further review (0.5).	12.60	715.00	9,009.00
05/08/24	Sellitto Ferrari, A	Reviewed custodian batch 518 as part of internal review (1.60).	1.60	510.00	816.00
05/08/24	Zygielbaum, J	Prepare supporting materials for investigation workbook (.6); revise section 3 of investigation workbook (5.9).	6.50	1,175.00	7,637.50
05/08/24	Mathieu, T	Research to identify documents regarding prepetition transactions (5.20); develop chronology regarding same (3.90).	9.10	1,050.00	9,555.00
05/08/24	Larsen, A	Creating list of supporting materials for GOL investigation outline (4.00).	4.00	395.00	1,580.00
05/09/24	Coleman, K	Conducted analysis of corporate governance issues (1.30); reviewed progress on certain research points and refined planning based on same (1.10).	2.40	1,750.00	4,200.00
05/09/24	Simon, G	Review of documents re securities matters regarding Special Committee Investigation (2.70), review indentures for outstanding debt for securities and structuring issues (3.10).	5.80	1,750.00	10,150.00
05/09/24	Perkins, L	Comment on certain investigation issues (0.4).	0.40	1,395.00	558.00
05/09/24	Margolin, J	Reviewed certain developments in other financing matters in connection with Special Committee Investigation (0.70); reported back to team on same (0.20); addressed certain procedural items in connection with advancement of investigation (0.30); reviewed additional research points for investigation in connection with potential defenses and overall investigation reporting (0.70); communications with team on same (0.30).	2.20	1,325.00	2,915.00
05/09/24	Hackley-Baker, E	Revising Custodian 5 interview outline (4.2); conducting document review for custodian interviews	6.90	995.00	6,865.50

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		(1.8); communications with team re same (0.9).			
05/09/24	Cooper, E	Review custodian 8 batch 484 as part of internal review (.4); review custodian 8 batch 485 (1.5); review custodian 8 batch 486 (1.8); draft summary concerning certain prepetition matter (3.1).	6.80	925.00	6,290.00
05/09/24	Tannenbaum, D	Draft investigation interview outline for Custodian 5 (2.5); draft investigation interview outline for Custodian 1 (5).	7.50	825.00	6,187.50
05/09/24	Fitzgerald, H	Reviewing Custodian 4's documents for information relevant to investigation topics (2.5); reviewing Custodian 8's documents for information relevant to investigation topics (0.7); reviewing Custodian 5's investigation interview outline (1); drafting Custodian 8's investigation interview outline (7.3).	11.50	715.00	8,222.50
05/09/24	Sellitto Ferrari, A	Reviewed custodian batch 519 as part of internal review (5.20).	5.20	510.00	2,652.00
05/09/24	Zygielbaum, J	Revise interview outlines for upcoming meetings with GOL personnel (7.6).	7.60	1,175.00	8,930.00
05/09/24	Mathieu, T	Conduct document review related to Custodian 8 (3.40).	3.40	1,050.00	3,570.00
05/09/24	Larsen, A	Uploading email productions to assist team (1.00); preparing links to certain documents (4.00).	5.00	395.00	1,975.00
05/10/24	Coleman, K	Status call regarding document review (0.50); call with Alix and C. Gartman regarding investigation status (0.50); crafted positions on same (0.20); analyzed research regarding privilege issues (0.90); crafted positions on same (0.60); analyzed communications in connection with upcoming interviews (1.30); analyzed transaction documents in connection with upcoming interviews (1.90); communications with team regarding upcoming interviews (0.90); discussed investigation matters with C.	8.00	1,750.00	14,000.00

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05/10/24	Perkins, L	Gartman (0.60); refined certain positions based on same (0.60). Communications regarding investigation issues (0.5).	0.50	1,395.00	697.50
05/10/24	Gartman, C	Call with Alix/HHR teams re: special committee investigation matters (.5); e-mails with same re: same (.1); call with HHR team re: all of same (.5); review updates to master outline re: same (.5); review documents identified by reviewers re: same (2.1); e-mails with HHR team re: all of same (.6); calls with K. Coleman re: all of same (.6).	4.90	1,300.00	6,370.00
05/10/24	Margolin, J	Participated in team meeting on document review process (0.50); follow-up on certain items on same (0.20); analyzed certain similar financing transaction developments (0.90); communications with team on same (0.10); addressed certain investigation reporting (0.80); follow-up with team on same (0.10).	2.60	1,325.00	3,445.00
05/10/24	Hackley-Baker, E	Meeting with HHR team to discuss document review (0.5); conducting document review (2.1); drafting summary of findings for investigation workbook (0.7); drafting revisions to interview outline (4.2).	7.50	995.00	7,462.50
05/10/24	Cooper, E	Review custodian 8 batch 488 as part of internal review (2.4); draft sections of interview outline for custodian 4 and review documents for same (7.8); conference call with investigation team about status of investigation (.5).	10.70	925.00	9,897.50
05/10/24	Dinwiddie, A	Research re: special committee matters (1.10).	1.10	925.00	1,017.50
05/10/24	Tannenbaum, D	Review documents in Batch 521 (2.1); review documents in Batch 522 (.5); draft investigation interview outline for custodian 1 (6.1); communicate with internal team regarding investigation (.5).	9.20	825.00	7,590.00
05/10/24	Fitzgerald, H	Drafting interview outline for Custodian 8 (10.7); investigation team call (0.5).	11.20	715.00	8,008.00

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05/10/24	Sellitto Ferrari, A	Reviewed custodian batches 420 and 520 as part of internal review (5.70).	5.70	510.00	2,907.00
05/10/24	Zygielbaum, J	Team call to discuss status of document review, recent findings, and interview outlines (.5); review and revise outlines for upcoming meetings with GOL personnel (8.5).	9.00	1,175.00	10,575.00
05/10/24	Mathieu, T	Document review for Custodian 8 (2.90); call with HHR team regarding updates and new assignment (.50); drafting summary of findings for investigation workbook (.40).	3.80	1,050.00	3,990.00
05/11/24	Hackley-Baker, E	Drafting interview outline for Custodian 5 (3.4).	3.40	995.00	3,383.00
05/11/24	Cooper, E	Draft sections of interview outline for custodian 4 (4.80); review documents for same (2.30).	7.10	925.00	6,567.50
05/11/24	Tannenbaum, D	Draft investigation interview outline for Custodian 1 (1.2); revise interview outline for custodian 5 (5.3).	6.50	825.00	5,362.50
05/11/24	Fitzgerald, H	Drafting Custodian 8 investigation interview outline (9.4); drafting investigation outline entries (0.7).	10.10	715.00	7,221.50
05/11/24	Zygielbaum, J	Revise interview outlines for upcoming meetings with GOL personnel (2.10).	2.10	1,175.00	2,467.50
05/12/24	DeBernardis, M	Coordinate Alix review (.5); review latest Investigation Workbook in preparation for interviews in Brazil (1.6).	2.10	1,250.00	2,625.00
05/12/24	Hackley-Baker, E	Drafting interview outline for Custodian 5 (2.9).	2.90	995.00	2,885.50
05/12/24	Cooper, E	Draft sections of interview outline for custodian 4 (7.60); review documents for same (3.20).	10.80	925.00	9,990.00
05/12/24	Tannenbaum, D	Revise investigation interview outline for Custodian 5 (6.0); draft investigation interview outline for Custodian 1 (1.1).	7.10	825.00	5,857.50
05/12/24	Fitzgerald, H	Drafting Custodian 8's investigation interview outline (10.1).	10.10	715.00	7,221.50
05/12/24	Zygielbaum, J	Revise interview outlines for upcoming meetings with GOL personnel (.6)	0.60	1,175.00	705.00

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05/13/24	Coleman, K	Conferred with J. Margolin and C. Gartman regarding status of investigation (0.80); reviewed special committee issues (0.90); reviewed certain caselaw in connection with same (0.70); refined planning for upcoming interviews (1.10); reviewed documents in relation to same (1.20).	4.70	1,750.00	8,225.00
05/13/24	Simon, G	Continued review of indentures and related documents re potential securities-related issues regarding Special Committee Investigation (3.00).	3.00	1,750.00	5,250.00
05/13/24	Perkins, L	Analyzed numerous investigation issues (2.3); review and analyze summary of interesting documents and cited documents (1.5); call with M. DeBernardis regarding investigation issues and strategy (0.7).	4.50	1,395.00	6,277.50
05/13/24	Gartman, C	Communications with K. Coleman and J. Margolin re: special committee investigation matters (0.8); e-mails from client et al. re: same (.1).	0.90	1,300.00	1,170.00
05/13/24	DeBernardis, M	Continue review of Investigation Workbook and relevant documents in preparation for interviews (2.8); telephone conference with L. Perkins re: investigation planning and strategy (.7); telephone conference with J. Zygielbaum regarding interview outlines (.9).	4.40	1,250.00	5,500.00
05/13/24	Margolin, J	Reviewed certain Delaware case law in connection with potential issues confronting Special Committee (1.10); communications with team on same (0.30); addressed investigation matters with K. Coleman and C. Gartman (0.80); reviewed certain financing precedential matters (0.40); communications with team on same (0.40).	3.00	1,325.00	3,975.00
05/13/24	Ghose, D	Prepare memo regarding prepetition financing governing	3.10	1,250.00	3,875.00

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		documents regarding Special Committee Investigation (3.10).			
05/13/24	Hackley-Baker, E	Drafting interview outline (2.30).	2.30	995.00	2,288.50
05/13/24	Cooper, E	Revise interview outline for custodian 4 (3.2); draft sections of interview outline for custodian 6 (1.7); revise summary related to prepetition matter (4.1); review custodian 8 batch 497 (.7).	9.70	925.00	8,972.50
05/13/24	Dinwiddie, A	Research re: special committee matters (2.00).	2.00	925.00	1,850.00
05/13/24	Tannenbaum, D	Review documents in Batch 522 (2.0); review documents in Batch 525 (3.0); revise investigation interview outline for Custodian 1 (5.5).	10.50	825.00	8,662.50
05/13/24	Fitzgerald, H	Reviewing Custodian 8's documents for information relevant to investigation topics (4.1); reviewing Custodian 9's documents for information relevant to investigation topics (5); drafting Custodian 8 investigation interview outline (3.5).	12.60	715.00	9,009.00
05/13/24	Sellitto Ferrari, A	Reviewed custodian batches 493 and 527 as part of internal review (5.40).	5.40	510.00	2,754.00
05/13/24	Zygielbaum, J	Revise outlines for upcoming meetings with GOL personnel (4.1); discuss investigation matters with M. DeBernardis (.9).	5.00	1,175.00	5,875.00
05/14/24	Coleman, K	Reviewed caselaw regarding certain special committee matters (1.90); conferred with C. Gartman and J. Margolin regarding same (1.00); refined planning based on same (0.90); call with document reviewers regarding open issues (0.50); discussion with team and client on certain investigation matters (0.50); prepared for interviews the week of May 20 (2.30); prepared for special committee meeting (1.70).	8.80	1,750.00	15,400.00
05/14/24	Perkins, L	Address investigation issues (1.3); weekly call with F. Desio Senra (0.5); call with M. DeBernardis regarding aviation related investigation issue (0.5); call with team regarding document review	4.80	1,395.00	6,696.00

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05/14/24	Gartman, C	(0.5); analysis of key documents (2.0). Call with client/HHR teams re: investigation matters (.3); call with HHR team re: same, special committee investigation (.5); review research findings re: special committee investigation matters (2.2); prepare for client interviews re: same (3.8); review revised master outline re: same (.9); review order re: extension of challenge period (.2); e-mails with HHR team re: all of same (.4); calls with K. Coleman and J. Margolin re: all of same (1.0).	9.30	1,300.00	12,090.00
05/14/24	DeBernardis, M	Telephone conference with client regarding interviews in Brazil (.5); discussion with L. Perkins regarding legal standards (.5); telephone conference with review team regarding progress and findings (.5); telephone conference with J. Zygielbaum re: outlines for interviews (.2); review and revise interview outlines for Brazil interviews (4.1).	5.80	1,250.00	7,250.00
05/14/24	Margolin, J	Participated in document review call (0.50); addressed certain items in relation to same (0.20); confer with K. Coleman and C. Gartman regarding special committee matters (1.00); analyzed certain special committee disclosure matters (0.60); follow-up with team on same (0.20); analyzed certain caselaw in relation to same (1.60).	4.10	1,325.00	5,432.50
05/14/24	Hackley-Baker, E	Conduct document review re Special Committee Investigation (1.0); drafting interview outline (0.7); meeting with HHR team re same (0.5).	2.20	995.00	2,189.00
05/14/24	Cooper, E	Revise interview outline for custodian 4 (5.3); draft sections of interview outline for custodian 6 and review documents for same (5.6); call with investigation team to discuss updates (.5).	11.40	925.00	10,545.00

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05/14/24	Dinwiddie, A	Research re: special committee matters (6.20).	6.20	925.00	5,735.00
05/14/24	Tannenbaum, D	Review documents in Custodian 6 Batch 461 (1.2); review documents in Custodian 6 Batch 453 (.8); review documents in Custodian 6 Batch 454 (2.1); revise investigation interview outline for Custodian 1 (1.8); communication with internal team regarding investigation (.5); draft investigation interview outline for Custodian 6 (4.8).	11.20	825.00	9,240.00
05/14/24	Fitzgerald, H	Reviewing Custodian 8's documents for information relevant to investigation topics (3.6); emails with Alix Partners to arrange document translation (0.1); reviewing Custodian 12's documents for information relevant to investigation chronology (2.3); investigation team call (0.5).	6.50	715.00	4,647.50
05/14/24	Sellitto Ferrari, A	Reviewed custodian batch 527 as part of internal review (4.6); participated in internal review meeting (0.5); researched results of certain targeted searches as part of internal review (2.1).	7.20	510.00	3,672.00
05/14/24	Zygielbaum, J	Finalize productions (1.2); team call to discuss document review findings, outline preparation, and other preparation for upcoming interviews of GOL personnel (.5); review and revise interview outlines for upcoming meetings with GOL personnel (6.3); discuss same with M. DeBernardis (.2).	8.20	1,175.00	9,635.00
05/14/24	Mathieu, T	Call with HHR team regarding status updates (0.50); review investigation workbook (.30).	0.80	1,050.00	840.00
05/15/24	Coleman, K	Prepared for and participated in special committee meeting (1.90); debriefed with C. Gartman on next steps on same (0.80); reviewed special committee issues and disclosures and certain reporting from J. Margolin on same (1.80); evaluated certain potential next steps for investigation (1.20);	9.90	1,750.00	17,325.00

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		reviewed certain research undertaken in relation to same (0.70); prepared for upcoming interviews with review of certain documentation to be raised during course of interviews (1.90); reviewed certain production matters (0.70); crafted positions on same (0.30); conferred with team on status of investigation (0.60).			
05/15/24	Perkins, L	Addressed certain investigation issues (0.4).	0.40	1,395.00	558.00
05/15/24	Gartman, C	Analyze research findings re: special committee investigation matters (2.6); communications with K. Coleman re: same (.8).	3.40	1,300.00	4,420.00
05/15/24	DeBernardis, M	Revise interview outline for Custodian 1 (1.2); revise interview outline for Custodian 5 (2.0).	3.20	1,250.00	4,000.00
05/15/24	Margolin, J	Analyzed additional privilege decision and updated team on same (0.70); additional communications on privilege issue based on same (0.10); reviewed additional transaction matters (0.70); correspondence with team on same (0.10); conducted additional research on certain special committee matters (1.20); updated team on same (0.10); coordinated with team on certain interview and production matters (0.20).	3.10	1,325.00	4,107.50
05/15/24	Hackley-Baker, E	Drafting interview outline (5.6); editing interview outlines (0.7).	6.30	995.00	6,268.50
05/15/24	Cooper, E	Draft sections of interview outline of custodian 6 and review documents for same (6.3); draft sections of interview outline for additional interviewee (2.7); review documents for same (2.1).	11.10	925.00	10,267.50
05/15/24	Dinwiddie, A	Research re: special committee matters (3.30).	3.30	925.00	3,052.50
05/15/24	Tannenbaum, D	Draft investigation interview outline for Custodian 6 (2.0); review Custodian 6 documents in Batch 455 (.5); draft investigation interview outline for Custodian 13 (7.2); revise	10.70	825.00	8,827.50

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		Custodian 5 investigation interview outline (1.0).			
05/15/24	Fitzgerald, H	Drafting Custodian 8's investigation interview outline (5.1); reviewing Custodian 12's documents for information relevant to investigation topics (2.3).	7.40	715.00	5,291.00
05/15/24	Sellitto Ferrari, A	Updated general narrative re: certain documents (0.9); researched certain documents as part of internal review (1.6); reviewed custodian batch 527 as part of internal review (2.7).	5.20	510.00	2,652.00
05/15/24	Zygielbaum, J	Revise interview outlines for upcoming meetings with GOL personnel (6.1).	6.10	1,175.00	7,167.50
05/16/24	Coleman, K	Further addressed special committee matters raised (1.60); reviewed certain transactional precedents forwarded by J. Margolin (0.60); confer with J. Margolin on same (0.30); revised interview outlines and related supporting documentation in preparation for upcoming interviews (4.50); conferred with C. Gartman regarding investigation matters (0.60); formulated additional positions based on same (0.60).	8.20	1,750.00	14,350.00
05/16/24	Simon, G	Continued review of financing documents for investigation initiatives (1.90).	1.90	1,750.00	3,325.00
05/16/24	Perkins, L	Review materials in preparation for interviews (4.8).	4.80	1,395.00	6,696.00
05/16/24	Gartman, C	Calls with K. Coleman re: special committee investigation matters (0.6); e-mails with HHR team re: same (.1); review research findings re: same (4.4); prepare for client interviews re: same (1.1).	6.20	1,300.00	8,060.00
05/16/24	DeBernardis, M	Telephone conference with review team re: interview outlines (.4); revise interview outline for Custodian 5 (3.8); revise interview outline for Custodian 8 (1.9).	6.10	1,250.00	7,625.00
05/16/24	Margolin, J	Addressed certain special committee corporate governance	3.10	1,325.00	4,107.50

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		and disclosure issues in connection with the investigation (1.30); communications with K. Coleman on same (0.30); reviewed certain transaction matters (0.80); follow-up with team on same (0.10); procedural advice on certain additional investigation matters (0.60).			
05/16/24	Hackley-Baker, E	Editing interview outlines (11.8); communications with HHR team re next steps (0.2); communications with paralegals re preparations (0.7); communications with vendor re document review access (0.5).	13.20	995.00	13,134.00
05/16/24	Cooper, E	Draft sections of interview outline of (4.1); review documents for same (1.7); revise interview outlines of custodians six and four (0.8); review portions of custodian six batch 372 (1.0); review portions of prepetition financing party document production volume 7 (3.2); call with M. DeBernardis and investigation team regarding interview outlines (0.4).	11.20	925.00	10,360.00
05/16/24	Dinwiddie, A	Research re: special committee matters (5.20).	5.20	925.00	4,810.00
05/16/24	Tannenbaum, D	Revise investigation interview outline for Custodian 1 (5.3); review Custodian 6 documents in Batch 455 (2.0); review Custodian 6 documents in Batch 456 (.8); revise Custodian 5 investigation interview outline (2.0); communicate with internal team regarding investigation (.4).	10.50	825.00	8,662.50
05/16/24	Fitzgerald, H	Drafting Custodian 8's investigation interview outline (3.7); reviewing Custodian 9's documents for information relevant to investigation topics (1.6); investigation team call (0.4); reviewing citations in Custodian 5's interview outline (2.1); reviewing citations in Custodian 1's interview outline (3.6).	11.40	715.00	8,151.00
05/16/24	Sellitto Ferrari, A	Reviewed custodian batch 493 as part of internal review (2.6).	2.60	510.00	1,326.00

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05/16/24	Chan, E	Compile documents needed for interviews (6.50); discuss same with team (0.40).	6.90	395.00	2,725.50
05/16/24	Clark, K	Assembling materials ahead of interviews in Brazil at the request of David Tannenbaum and Emma Baker (4.50).	4.50	395.00	1,777.50
05/16/24	Larsen, A	Preparing exhibits for interviews (9.90).	9.90	395.00	3,910.50
05/17/24	Coleman, K	Call with document review team regarding status of review (0.30); reviewed certain items raised during call and devised positions on same (0.80); conferred with team regarding interview preparation (0.80); conducted additional interview preparation with emphasis on certain transactional points to be raised during course of all interviews (3.80); formulated positions on certain potential claims based on latest research (1.60); reviewed certain document review issues and refined positions on same (1.10); communications to team on same (0.20).	8.60	1,750.00	15,050.00
05/17/24	Perkins, L	Prepare for interviews (3.2); call with M. DeBernardis and K. Coleman regarding status, interviews, and upcoming tasks (0.8); update call with team (0.3).	4.30	1,395.00	5,998.50
05/17/24	Gartman, C	Call with HHR team re: special committee investigation matters (.3); review revisions to outline re: same (.2); prepare for client interviews re: same (7.2).	7.70	1,300.00	10,010.00
05/17/24	DeBernardis, M	Telephone conference with prepetition financing transaction counsel regarding productions (.2); telephone conference with L. Perkins and K. Coleman re: interview planning (.8); telephone conference with review team regarding progress and findings (.3); prepare materials for discussion with Milbank (1.1); revise interview outline for Custodian 4 (2.4).	4.80	1,250.00	6,000.00

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05/17/24	Margolin, J	Analyzed certain transactional issues in other cases for precedents for current investigation and follow-up with team on same (0.80); addressed certain additional research issues for investigation (0.50); follow-up with team on same (0.20); reviewed updated case outline in connection with document review meeting (0.20); participated in meeting regarding document review and interview preparation (0.30); addressed additional items in connection with same (0.40).	2.40	1,325.00	3,180.00
05/17/24	Hackley-Baker, E	Editing interview outlines (8.5); reviewing document review (0.3); meeting with HHR team re same (0.3); prep for meeting (0.3).	9.40	995.00	9,353.00
05/17/24	Cooper, E	Complete review and analysis of certain party's production volume 7 (3.7); edit outlines regarding same (4.4); review custodian six batch 372 as part of internal review (1.8); Call with investigations team to discuss recent updates (.3).	10.20	925.00	9,435.00
05/17/24	Dinwiddie, A	Research re: special committee matters (4.70).	4.70	925.00	4,347.50
05/17/24	Tannenbaum, D	Revise investigation interview outlines and supporting documentation (3.7); conduct targeted searches for relevant documents for upcoming interviews (2.1); review Custodian 6 documents in batch 456 (2.4).	8.20	825.00	6,765.00
05/17/24	Fitzgerald, H	Reviewing certain produced documents for information relevant to investigation topics (1.2); reviewing Custodian 8's documents for information relevant to investigation topics (1); reviewing Custodian 6's documents for information relevant to investigation topics (5.3); reviewing custodian 8's investigation interview outline (2.3); investigation team call (0.3).	10.10	715.00	7,221.50

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/24	Chan, E	Compile documents needed for May 2024 interview outline binders (13.50).	13.50	395.00	5,332.50
05/17/24	Clark, K	Preparation of materials ahead of interviews in Brazil (9.00).	9.00	395.00	3,555.00
05/17/24	Larsen, A	Prepare binders for upcoming interviews (7.50).	7.50	395.00	2,962.50
05/18/24	Ghose, D	Draft analysis of financing transaction regarding Special Committee Investigation (6.50).	6.50	1,250.00	8,125.00
05/18/24	Hackley-Baker, E	Communications re final interview prep with HHR team (0.4).	0.40	995.00	398.00
05/18/24	Cooper, E	Review custodian six batch 373 as part of internal review (1.2).	1.20	925.00	1,110.00
05/18/24	Dinwiddie, A	Research re: special committee matters (2.10).	2.10	925.00	1,942.50
05/18/24	Tannenbaum, D	Finalize investigation interview outlines (1.5).	1.50	825.00	1,237.50
05/18/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (1.6).	1.60	715.00	1,144.00
05/18/24	Chan, E	Compile documents needed for interview (14.30).	14.30	395.00	5,648.50
05/18/24	Larsen, A	Prepare outstanding exhibits for interviews (2.80).	2.80	395.00	1,106.00
05/19/24	Coleman, K	Reviewed numerous documents in connection with document preparation (2.30); refined draft interview outlines in connection with upcoming interviews (1.80).	4.10	1,750.00	7,175.00
05/19/24	Perkins, L	Prepare for upcoming interviews (3.3).	3.30	1,395.00	4,603.50
05/19/24	Gartman, C	E-mails to HHR team re: preparation for client interviews (.2); prepare for witness interviews (.4).	0.60	1,300.00	780.00
05/19/24	Hackley-Baker, E	Reviewing interview outlines for final prep (1.3); prepare for interviews (0.3); communications with HHR team re same (0.6).	2.20	995.00	2,189.00
05/19/24	Cooper, E	Review custodian six batch 373 as part of internal review (2.2).	2.20	925.00	2,035.00
05/19/24	Larsen, A	Preparing binders and relevant exhibits for interviews (7.00)	7.00	395.00	2,765.00
05/20/24	Coleman, K	Confer with Marcela de Paiva regarding investigation initiatives	8.10	1,750.00	14,175.00

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		(2.10); prepare for interviews (2.60); conduct interviews (3.30); communications with C. Gartman regarding same (0.10).			
05/20/24	Simon, G	Document review re securities issues regarding Special Committee Investigation (1.50).	1.50	1,750.00	2,625.00
05/20/24	Perkins, L	Prepare for interviews (11.2); conduct interviews (3.3).	14.50	1,395.00	20,227.50
05/20/24	Gartman, C	Attend client interviews re: special committee investigation (3.3); prepare for same (7.3); e-mails with K. Coleman re: special committee investigation matters (.1).	10.70	1,300.00	13,910.00
05/20/24	Margolin, J	Analyzed privilege decision for potential impact on special committee investigation (0.80); communications with team on same (0.10); reviewed certain additional transaction precedents (0.40); follow-up with team on same (0.10); addressed certain open investigation issues in connection with ongoing interviews (0.40).	1.80	1,325.00	2,385.00
05/20/24	Hackley-Baker, E	Communications with HHR team regarding investigation matters (0.3); drafting interview memo (1.6); reviewing outstanding document requests (0.8).	2.70	995.00	2,686.50
05/20/24	Cooper, E	Review custodian six batch 373 as part of internal review (2.2); research topics found in review (1.1); review custodian six batch 374 (4.8); review custodian six batch 375 (1.5).	9.60	925.00	8,880.00
05/20/24	Dinwiddie, A	Research re: special committee matters (8.90).	8.90	925.00	8,232.50
05/20/24	Tannenbaum, D	Assist during interviews (3.3); prepare notes regarding same (1.0).	4.30	825.00	3,547.50
05/20/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (11.5).	11.50	715.00	8,222.50
05/20/24	Sellitto Ferrari, A	Reviewed custodian batch 343 as part of internal review (3.80).	3.80	510.00	1,938.00
05/21/24	Coleman, K	Prepared for May 21 interviews (4.80); conducted client interviews (3.40); prepared for upcoming	13.10	1,750.00	22,925.00

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		interview regarding prepetition financing transaction (2.60); met with Jay Bliley regarding investigation matters (1.50); conferred with C. Gartman regarding investigation initiatives (0.70); additional communications with C. Gartman (0.10).			
05/21/24	Simon, G	Prepare summaries on securities law matters (2.80).	2.80	1,750.00	4,900.00
05/21/24	Perkins, L	Prepare for interviews (7.4); conduct interviews (3.4).	10.80	1,395.00	15,066.00
05/21/24	Gartman, C	Attend client interviews (3.4); prepare for client interviews (2.8); call with K. Coleman re: same, special committee investigation matters (0.7); call with Milbank/HHR teams re: special committee matters (.3); e-mails with K. Coleman et al. re: same (.1).	7.30	1,300.00	9,490.00
05/21/24	DeBernardis, M	Participate in interview with Custodian 1 (1.2).	1.20	1,250.00	1,500.00
05/21/24	Margolin, J	Reviewed certain potential precedential and similar transactions (0.60); reported on same to team (0.20); analyzed certain additional investigation matters (0.70); communications with team regarding interview matters (0.10).	1.60	1,325.00	2,120.00
05/21/24	Hackley-Baker, E	Drafting interview memo (1.7); reviewing document review status (0.4).	2.10	995.00	2,089.50
05/21/24	Cooper, E	Review custodian six batches 375, 376, and 358 as part of internal review (10.5).	10.50	925.00	9,712.50
05/21/24	Dinwiddie, A	Research re: special committee matters (4.10).	4.10	925.00	3,792.50
05/21/24	Tannenbaum, D	Participate in interviews (3.4); prepare notes regarding same (2.8).	6.20	825.00	5,115.00
05/21/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (6.6).	6.60	715.00	4,719.00
05/21/24	Sellitto Ferrari, A	Reviewed custodian batches 343 and 344 as part of internal review (1.10).	1.10	510.00	561.00

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05/22/24	Coleman, K	Prepared for and participated in restructuring committee meeting (2.50); conferred with J. Bliley regarding investigation matters (0.20); prepared for interview (2.50); participated in interview (6.10); discussed investigation matters with C. Gartman (0.60).	11.90	1,750.00	20,825.00
05/22/24	Simon, G	Continued review of documents per securities issues to support investigation team (4.30).	4.30	1,750.00	7,525.00
05/22/24	Perkins, L	Prepare for interview (5.8); conduct interview (6.1); participate in portion of Special Committee meeting (0.3).	12.20	1,395.00	17,019.00
05/22/24	Gartman, C	Attend interview re: special committee investigation (6.1); prepare for interviews re: same (1.9); calls with K. Coleman re: special committee investigation matters (0.6); communications with HHR team re: same (.3); attend special committee meeting (.2).	9.10	1,300.00	11,830.00
05/22/24	DeBernardis, M	Interview with Custodian 5 (6.1).	6.10	1,250.00	7,625.00
05/22/24	Margolin, J	Analyzed certain additional research question arising from investigation (0.20); outlined same for research projects on same (0.50); communications with team on same (0.30); evaluated certain discovery matters for investigation team (0.20); analyzed developments in certain similar transactions under examination by investigation team and follow-up with team on same (0.90).	2.10	1,325.00	2,782.50
05/22/24	Cooper, E	Review custodian six batches 359, 360 and 361 as part of internal review (10.10).	10.10	925.00	9,342.50
05/22/24	Dinwiddie, A	Research re: special committee matters (6.70).	6.70	925.00	6,197.50
05/22/24	Tannenbaum, D	Assist during portions of interview (4.4).	4.40	825.00	3,630.00
05/22/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (2.6).	2.60	715.00	1,859.00

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05/22/24	Sellitto Ferrari, A	Reviewed custodian batches 343 and 344 as part of internal review (1.40).	1.40	510.00	714.00
05/23/24	Coleman, K	Prepared for interviews (0.50); participated in interviews (4.70); discuss same with C. Gartman (0.40); conferred with M. Huneke and C. Gartman regarding certain investigation projects (1.00); addressed recent developments regarding special committee investigation matters (1.10); confer with C. Gartman regarding same (0.40).	8.10	1,750.00	14,175.00
05/23/24	Simon, G	Finalize securities law review for investigation team (2.40).	2.40	1,750.00	4,200.00
05/23/24	Perkins, L	Conduct interviews (4.7); attention to investigation issues after interviews (6.1); prepare for interviews (4.4); call with J. Bliley re same (0.2).	15.40	1,395.00	21,483.00
05/23/24	Gartman, C	Attend interviews re: special committee investigation (4.7); prepare for interviews re: same (1.3); call with M. Huneke and K. Coleman re: special committee investigation matters (1.0); calls with K. Coleman re: same (.4); communications with HHR team re: same (.5).	7.90	1,300.00	10,270.00
05/23/24	DeBernardis, M	Participate in interview with Custodian 5 (1.5); review materials and analysis provided by Seabury (.6); review revised Investigation Outline (.5).	2.60	1,250.00	3,250.00
05/23/24	Huneke, M	Call with K. Coleman and C. Gartman regarding investigation next steps, timing, and substance (1.00).	1.00	1,250.00	1,250.00
05/23/24	Margolin, J	Analyzed certain investigation report as precedent for GOL reporting (0.90); communications with team in connection with same (0.30); addressed additional investigation open items (0.30); follow-up with team on same (0.10).	1.60	1,325.00	2,120.00
05/23/24	Hackley-Baker, E	Addition of materials from interviews conducted in Brazil for	1.20	995.00	1,194.00

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		incorporation in investigation workbook (1.2).			
05/23/24	Cooper, E	Review custodian six batches 361, 362, and 363 as part of internal review (9.1).	9.10	925.00	8,417.50
05/23/24	Dinwiddie, A	Research re: special committee matters (1.80).	1.80	925.00	1,665.00
05/23/24	Tannenbaum, D	Assist team during interviews (4.1).	4.10	825.00	3,382.50
05/23/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (6.5).	6.50	715.00	4,647.50
05/24/24	Coleman, K	Reviewed and updated interview notes (4.10); analyzed interview materials (0.30); refined planning for investigation going forward based on developments at interviews (0.80); participated in update call with team (0.20).	5.40	1,750.00	9,450.00
05/24/24	Simon, G	Review securities law matters to support questions from team on investigation (2.30).	2.30	1,750.00	4,025.00
05/24/24	Perkins, L	Review investigation issues (0.4); review recent bankruptcy precedent re same (0.3); participate in reviewer call (0.2).	0.90	1,395.00	1,255.50
05/24/24	Gartman, C	Call with HHR team re: special committee investigation (.2); e-mails with HHR/ Alix teams re: same (.1); analyze and address issues re: same (.9).	1.20	1,300.00	1,560.00
05/24/24	DeBernardis, M	Conference with review team regarding progress and findings (.2); review issues raised at same (.1).	0.30	1,250.00	375.00
05/24/24	Margolin, J	Reviewed certain research items in connection with Special Committee investigation (0.40); commented on same (0.10); call with team regarding review project (0.20); follow-up on same (0.30); reviewed additional developments on potential precedential similar transactions and follow-up with team on same (0.90).	1.90	1,325.00	2,517.50
05/24/24	Cooper, E	Review custodian six batches 363-364 as part of internal review (7.9); call with investigations team to discuss updates (.2).	8.10	925.00	7,492.50

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05/24/24	Dinwiddie, A	Analyzing certain recent caselaw regarding special committee matters (7.20).	7.20	925.00	6,660.00
05/24/24	Tannenbaum, D	Communication (partial) with internal team regarding status of investigation (.1).	0.10	825.00	82.50
05/24/24	Sellitto Ferrari, A	Reviewed custodian batch 344 as part of internal review (1.20).	1.20	510.00	612.00
05/24/24	Mathieu, T	Call with HHR team regarding status updates (0.20).	0.20	1,050.00	210.00
05/26/24	Sellitto Ferrari, A	Reviewed custodian batch 344 as part of internal review (3.40).	3.40	510.00	1,734.00
05/27/24	Coleman, K	Reviewed potential timeline for investigation next phase and refined planning based on same (0.90); further analyzed interview notes to focus future investigation initiatives (0.80); evaluated recent legal research conducted by team and commented on same (1.20).	2.90	1,750.00	5,075.00
05/27/24	Huneke, M	Review chronology of facts reviewed to date (0.40).	0.40	1,250.00	500.00
05/27/24	Dinwiddie, A	Analyzing certain recent caselaw regarding special committee matters (4.60).	4.60	925.00	4,255.00
05/28/24	Coleman, K	Conferred with C. Gartman regarding next initiatives for investigation workstream (0.50); formulated positions in connection with same (0.40); conferred with C. Gartman and M. DeBernardis regarding same (0.90); devised positions on investigation timeline and refined certain milestones based on same (2.10); analyzed interview notes and interview outlines for further approaches going forward (1.70); reviewed certain documents in connection with investigation process (2.10); conferred with document review team on same (0.30); analyzed certain additional precedents for investigation reports and treatment of certain potential claims (0.80).	8.80	1,750.00	15,400.00
05/28/24	Simon, G	Continued review of financing documents to support investigation team (3.30).	3.30	1,750.00	5,775.00

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05/28/24	Perkins, L	Review materials related to GOL 5-year plan (0.3); call with M. DeBernardis regarding investigation strategy and tasks (0.6); evaluate investigation issues (0.5).	1.40	1,395.00	1,953.00
05/28/24	Gartman, C	Call with HHR team re: special committee investigation matters (.9); call with K. Coleman re: same (.5); review business plan impact on investigation (1.4); analyze and address issues re: same (.6).	3.40	1,300.00	4,420.00
05/28/24	DeBernardis, M	Telephone conference with investigation team regarding findings and progress (.3); telephone conference with client regarding requests and next steps (.3); telephone conference with L. Perkins regarding strategy and next steps (.6); telephone conference with C. Gartman and K. Coleman re: planning and strategy (.9); review and assess Investigation Outline and key documents from review (4.7).	6.80	1,250.00	8,500.00
05/28/24	Huneke, M	Review chronology of key investigative findings (1.20).	1.20	1,250.00	1,500.00
05/28/24	Margolin, J	Evaluated certain precedent matters for investigation (0.80); participated in document review meeting and follow-up on certain items based on same (0.60); coordinated with team on investigation timeline and upcoming advancement of workstreams (0.90).	2.30	1,325.00	3,047.50
05/28/24	Cooper, E	Review custodian six batches 364-366 as part of internal review (9.0); call with investigations team to discuss updates (.3).	9.30	925.00	8,602.50
05/28/24	Dinwiddie, A	Research re: special committee matters (9.30).	9.30	925.00	8,602.50
05/28/24	Tannenbaum, D	Communicate with internal team regarding status of investigation (.3); draft key takeaways document regarding investigation interviews in preparation for Special Committee discussion (6.2).	6.50	825.00	5,362.50
05/28/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to	9.50	715.00	6,792.50

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		investigation topics (9.2); investigation team meeting (0.3).			
05/28/24	Sellitto Ferrari, A	Reviewed custodian batch 344 and 345 as part of internal review (1.4); participated in internal meeting (0.3).	1.70	510.00	867.00
05/29/24	Coleman, K	Prepared for and participated in Special Committee meeting and related executive session (2.10); debriefed with team regarding same (0.80); analyzed recent relevant decisions (2.00); conferred with Milbank and team regarding timing matters for investigation (0.60); debriefed with team on same (0.70); refined planning based on same (1.00).	7.20	1,750.00	12,600.00
05/29/24	Simon, G	Evaluated note documents to support investigation team (3.30).	3.30	1,750.00	5,775.00
05/29/24	Perkins, L	Review of materials in preparation for special committee meeting (1.5); evaluate investigation issues (2.7); discuss same with M. DeBernardis (0.7).	4.90	1,395.00	6,835.50
05/29/24	DeBernardis, M	Telephone conference with L. Perkins regarding investigation strategy and plan (.7); review materials in follow-up to Brazil interviews (2.1); review analysis of bonds prepared by HHR team (1); review and revise Investigation Outline (.9).	4.70	1,250.00	5,875.00
05/29/24	Huneke, M	Review chronology of key findings to date (1.30).	1.30	1,250.00	1,625.00
05/29/24	Margolin, J	Evaluated certain research and commented on same as to certain potential claim (1.40); reviewed additional research topics and communications with team on same (0.50); addressed additional investigation items (0.20); communications with team on same (0.20).	2.30	1,325.00	3,047.50
05/29/24	Cooper, E	Analyze custodian six batch 366 as part of internal review (2.10).	2.10	925.00	1,942.50
05/29/24	Dinwiddie, A	Research re: special committee matters (4.70).	4.70	925.00	4,347.50

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05/29/24	Tannenbaum, D	Draft investigation interview memo for Custodian 5 (8.0).	8.00	825.00	6,600.00
05/29/24	Fitzgerald, H	Reviewing Custodian 6's documents for information relevant to investigation topics (1.4).	1.40	715.00	1,001.00
05/29/24	Ro, L	Reviewing certain recent precedents to support investigation analysis (1.30)	1.30	715.00	929.50
05/30/24	Coleman, K	Call with team regarding prepetition financing transaction (0.70); call with team regarding timing issues (1.20); prepared for upcoming executive session with Special Committee (1.80); analyze transaction timeline and certain research prepared by team (2.60); analyzed certain additional facets of timing for investigation and crafted positions on same (1.90).	8.20	1,750.00	14,350.00
05/30/24	Simon, G	Discuss transaction documents with team (0.70); evaluate of transaction documents in relation Special Committee investigation (4.80).	5.50	1,750.00	9,625.00
05/30/24	Gartman, C	Review research findings re: special committee investigation (.4); e-mails with HHR team re: same (.2); call with HHR team re: same (.7); review HHR summary re: same (.5); analyze and address issues re: same (1.4).	3.20	1,300.00	4,160.00
05/30/24	DeBernardis, M	Review research prepared by associates in connection with investigation (2.3); telephone conference with HHR team regarding transaction analysis (.7); telephone conference with team regarding investigation planning, coordination and strategy (1.2); conference with L. Perkins regarding investigation next steps and staffing (1.0).	5.20	1,250.00	6,500.00
05/30/24	Margolin, J	Analyzed materials related to prepetition financing (0.30); discussed same with team (0.70); conferred with team on timing of investigation matters (1.20); analyzed research on certain potential additional claims and related precedents and	4.40	1,325.00	5,830.00

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		commented on same (1.90); communications with team on same (0.30).			
05/30/24	Dinwiddie, A	Analyzing certain recent caselaw regarding special committee matters (1.50) research re: special committee matters (3.40).	4.90	925.00	4,532.50
05/30/24	Tannenbaum, D	Draft investigation interview memo for Custodian 5 (8.8).	8.80	825.00	7,260.00
05/30/24	Ro, L	Updating privilege memo regarding certain recent decision (2.80).	2.80	715.00	2,002.00
05/31/24	Coleman, K	Conferred with team and Milbank regarding timing issues and related investigation matters (0.70); conferred with Special Committee member on same (0.70); conferred with team regarding approaches going forward (1.60); conducted reviewer call (0.50); numerous communications with Special Committee regarding points going forward (0.90); prepared for Special Committee executive session (2.10); reviewed latest research from team in connection with same (0.90); refined overall investigation plan in connection with same (1.50) prepared for additional interviews (0.70).	9.60	1,750.00	16,800.00
05/31/24	Simon, G	Continued review regarding indenture matters in furtherance of Special Committee investigation (2.30).	2.30	1,750.00	4,025.00
05/31/24	Perkins, L	Analysis of research regarding certain matter related to prepetition financing (0.5); call with Milbank regarding timing issues (0.7); internal follow up calls regarding same (1.6); address investigation issues and analysis (0.2); bi-weekly internal team call regarding updates and investigation issues (0.5); follow up from bi-weekly call (1.1).	4.60	1,395.00	6,417.00
05/31/24	Gartman, C	Multiple calls with HHR team re: special committee investigation (1.6); e-mails with same re: same (.4); e-mails with client et al. re: same (.4); review revisions to master	4.50	1,300.00	5,850.00

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		outline re: same (.2); analyze and address multiple issues re: same (1.9).			
05/31/24	DeBernardis, M	Telephone conference with Milbank regarding discussions with status of investigation (.7); participate (partial) in internal discussions regarding same (.8); lead document review status call (.5).	2.00	1,250.00	2,500.00
05/31/24	Margolin, J	Conference with Milbank and team in connection with timing of investigation matters (0.70); multiple calls with team in connection with same (1.60) reviewed items in connection with upcoming meetings and presentations (0.50); communications with team on same (0.20); analyzed certain special committee precedents (0.70); follow-up with L. Ro on same (0.10); evaluated additional precedents for potential claims (0.30); participated in review team call (0.50).	4.60	1,325.00	6,095.00
05/31/24	Cooper, E	Analyze documents related to questions from AlixPartners (1.6); call with investigations team to discuss recent updates (.5).	2.10	925.00	1,942.50
05/31/24	Dinwiddie, A	Research re: special committee matters (5.20).	5.20	925.00	4,810.00
05/31/24	Tannenbaum, D	Draft investigation interview memo for Custodian 1 (5.2).	5.20	825.00	4,290.00
05/31/24	Fitzgerald, H	Investigation team call (0.5).	0.50	715.00	357.50
05/31/24	Ro, L	Research re: special committee investigation reports (7.60); discuss same with J. Margolin (0.10).	7.70	715.00	5,505.50
Total			1,682.80		\$1,777,888.50

INVOICE TOTAL

\$1,777,888.50

Hughes Hubbard & Reed

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Gol Linhas Aereas Inteligentes S.A.
Praca Comandante Linneu Gomes
S/N, Portaria 3
Jardim Aeroporto 04626-020
São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166078

June 27, 2024

Non-Working Travel (billed at 1/2 rates)
File No.: 034533-00015

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	34,168.75
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INVOICE TOTAL	\$	<u>34,168.75</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Non-Working Travel (billed at 1/2 rates)

Invoice Date: June 27, 2024
Invoice Num.: 2166078
Matter Number: 034533-00015

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/19/24	Coleman, K	Travel from New York to Sao Paulo for upcoming interviews (4.90).	4.90	875.00	4,287.50
05/19/24	Perkins, L	Travel to Brazil for interviews (3.00).	3.00	697.50	2,092.50
05/20/24	Coleman, K	Travel from New York to São Paulo (3.90).	3.90	875.00	3,412.50
05/20/24	Tannenbaum, D	Travel to Brazil for investigation interviews (7.50).	7.50	412.50	3,093.75
05/21/24	DeBernardis, M	Travel to Brazil for interviews (2.20).	2.20	625.00	1,375.00
05/22/24	Coleman, K	Travel from Sao Paulo to NYC after interviews (3.80).	3.80	875.00	3,325.00
05/23/24	Coleman, K	Travel from Sao Paulo to NYC after interviews (8.10).	8.10	875.00	7,087.50
05/24/24	Perkins, L	Travel to Washington, DC from Brazil after interviews (9.00).	9.00	697.50	6,277.50
05/24/24	Tannenbaum, D	Travel back to Washington, DC after investigation interviews (7.80).	7.80	412.50	3,217.50
Total			50.20		\$34,168.75

INVOICE TOTAL

\$34,168.75

Hughes Hubbard & Reed

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Gol Linhas Aereas Inteligentes S.A.
Praca Comandante Linneu Gomes
S/N, Portaria 3
Jardim Aeroporto 04626-020
São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166083

June 27, 2024

UCC Discovery Requests and Other Inquiries
File No.: 034533-00017

For professional services rendered through May 31, 2024 for the above referenced matter:

Total Fees	\$	225,330.50
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INVOICE TOTAL	\$	<u>225,330.50</u>
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Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

TIME DETAIL

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/24	Gartman, C	Call with E. Dexter (Milbank) re: response to UCC information requests (.3).	0.30	1,300.00	390.00
05/01/24	DeBernardis, M	Analyze documents in connection with UCC requests (3.2)	3.20	1,250.00	4,000.00
05/02/24	DeBernardis, M	Review materials for potential production to UCC (.7).	0.70	1,250.00	875.00
05/03/24	Gartman, C	Call with J. Burbage (Willkie) re: UCC information requests (.2); communication to HHR team re: same (.2).	0.40	1,300.00	520.00
05/03/24	DeBernardis, M	Telephone conference with team regarding strategy for final productions to UCC (1.0)	1.00	1,250.00	1,250.00
05/03/24	Cooper, E	Discuss documents related to UCC request with team (1.0).	1.00	925.00	925.00
05/03/24	Zygielbaum, J	Team discussion regarding UCC document review process and tasks (1).	1.00	1,175.00	1,175.00
05/04/24	Cooper, E	Review and analyze documents related to UCC request M (3.3).	3.30	925.00	3,052.50
05/04/24	Fitzgerald, H	Reviewing UCC document request (0.3).	0.30	715.00	214.50
05/05/24	DeBernardis, M	Final review of documents in connection with responses to UCC requests (.4).	0.40	1,250.00	500.00
05/06/24	DeBernardis, M	Analyze materials in connection with potential follow-up production to UCC requests (2.5).	2.50	1,250.00	3,125.00
05/06/24	Cooper, E	Analyze documents related to UCC request M for responsiveness and privilege (7.7).	7.70	925.00	7,122.50
05/06/24	Zygielbaum, J	Conduct privilege and relevancy review of documents to be produced to UCC (1.5).	1.50	1,175.00	1,762.50
05/07/24	Coleman, K	Reviewed UCC additional requests (0.30); formulated positions on same (0.90).	1.20	1,750.00	2,100.00
05/07/24	Gartman, C	Review UCC additional information requests (.5); e-mails with client/HHR teams re: same (.2); call with client re: same (.2); call with M. DeBernardis re: same (.2); e-mails	1.80	1,300.00	2,340.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/07/24	DeBernardis, M	with Alix team re: same (.1); analyze and address response re: same (.6). Telephone conference with client regarding responses to UCC requests (.2); internal discussion with C. Gartman regarding follow-up UCC requests (.2); assess additional documents identified for follow-up production in response to UCC requests (1.2).	1.60	1,250.00	2,000.00
05/07/24	Zygielbaum, J	Conduct privilege and relevancy review of UCC production (1.3).	1.30	1,175.00	1,527.50
05/08/24	Gartman, C	Call with J. Burbage (Willkie) re: UCC information requests (0.1); e-mails with Willkie team et al. re: same (0.2); e-mails with Alix/HHR teams re: same (.1); review e-mail from client re: same (0.5); analyze and address issues re: response to same (1.3); review documents identified by HHR team re: (5.2); communications with HHR team re: same (.3).	7.70	1,300.00	10,010.00
05/08/24	DeBernardis, M	Correspondence related to follow-up UCC requests (.6); telephone conference with J. Zygielbaum regarding review progress and planning on same (.2); assess documents in connection with additional production to UCC (.8).	1.60	1,250.00	2,000.00
05/08/24	Margolin, J	Addressed certain UCC production items and conferred with team on same (0.20).	0.20	1,325.00	265.00
05/08/24	Zygielbaum, J	Prepare documents for production to UCC (1.5); telephone conference with M. DeBernardis regarding review progress and planning on same (.2).	1.70	1,175.00	1,997.50
05/09/24	Coleman, K	Conference with UCC professionals regarding additional UCC requests (0.40); prepared for same (0.40); discussed same with team (0.50); reviewed privilege issues in connection with same (0.80); formulated positions on UCC requests based on same (0.60); additional communications with C. Gartman on same (0.80).	3.50	1,750.00	6,125.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/09/24	Gartman, C	Call with UCC/Debtor professionals re: UCC information requests (.4); prepare for same (1.1); call with HHR team re: same (.5); e-mails with Alix team et al. re: same (.1); e-mails with HHR team re: same (.2); continue to review documents identified by reviewers re: same (1.8); calls with K. Coleman re: same (.8).	4.90	1,300.00	6,370.00
05/09/24	DeBernardis, M	Telephone conference with Willkie and A&M regarding priority requests (.4); discussion with HHR team regarding UCC requests and production (.5); analysis to respond to Willkie and A&M requests (.4).	1.30	1,250.00	1,625.00
05/09/24	Margolin, J	Addressed certain UCC production items and conferred with team on same (0.20).	0.20	1,325.00	265.00
05/09/24	Cooper, E	Review documents related to UCC request M (4.0); discuss same with team (.5).	4.50	925.00	4,162.50
05/09/24	Zygielbaum, J	Prepare materials for production to UCC (1.1); call with UCC to discuss updated document request and production to date (.4); discuss same with team (.5); conduct privilege review of proposed UCC production (.3).	2.30	1,175.00	2,702.50
05/10/24	Coleman, K	Conference call with client, HHR and AlixPartners teams regarding additional document requests and productions (0.50); formulated positions on same (0.70).	1.20	1,750.00	2,100.00
05/10/24	Gartman, C	Call with client/ Alix/HHR teams re: UCC information requests (.5); e-mails with same re: same (.2).	0.70	1,300.00	910.00
05/10/24	DeBernardis, M	Telephone conference with client and professionals regarding response to supplemental UCC requests (.5).	0.50	1,250.00	625.00
05/10/24	Zygielbaum, J	Call with Alix Partners and client and team to discuss Alix Partners' and UCC's document requests (.5).	0.50	1,175.00	587.50
05/10/24	Mathieu, T	Search for materials responsive to UCC follow-up request 1 (3.50).	3.50	1,050.00	3,675.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/10/24	Larsen, A	Prepare documents for production (1.80).	1.80	395.00	711.00
05/11/24	Larsen, A	Prepare documents for production (3.00).	3.00	395.00	1,185.00
05/12/24	Zygielbaum, J	Conduct privilege review of UCC production (1.9).	1.90	1,175.00	2,232.50
05/12/24	Mathieu, T	Review materials potentially responsive to UCC follow-up requests 5 and 6 (3.2).	3.20	1,050.00	3,360.00
05/13/24	Coleman, K	Conferred with HHR, M. Liao, GOL personnel and AlixPartners teams regarding additional document requests from UCC (1.40); formulated positions regarding UCC production (0.70).	2.10	1,750.00	3,675.00
05/13/24	Gartman, C	E-mails with Willkie/ A&M teams re: UCC Information requests (.2); e-mails to M. DeBernardis re: same (.1); review documents re: same (.5).	0.80	1,300.00	1,040.00
05/13/24	DeBernardis, M	Review materials in connection with production to UCC (.4).	0.40	1,250.00	500.00
05/13/24	Zygielbaum, J	Prepare documents for production to UCC, including privilege (2.2).	2.20	1,175.00	2,585.00
05/13/24	Larsen, A	Preparing documentation for production (3.50).	3.50	395.00	1,382.50
05/14/24	Coleman, K	Reviewed outstanding UCC document request items (0.10).	0.10	1,750.00	175.00
05/14/24	Larsen, A	Coordinate certain document production matters (0.60).	0.60	395.00	237.00
05/16/24	Gartman, C	Review client documents responsive to UCC information requests (.8); e-mails with client/HHR team re: same (.2).	1.00	1,300.00	1,300.00
05/16/24	Mathieu, T	Research to identify certain documents in response to follow-up UCC requests (1.80); correspondence with HHR team members regarding research (.10).	1.90	1,050.00	1,995.00
05/17/24	Gartman, C	Emails with UCC advisors re: response to information requests (.2); e-mails with debtor professionals re: same (.2); communications with HHR team re: same (.5); e-mails with Alix/HHR teams re: same (.2).	1.10	1,300.00	1,430.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/17/24	DeBernardis, M	Review materials and coordinate production of additional materials to UCC (1.9).	1.90	1,250.00	2,375.00
05/19/24	Gartman, C	E-mails with debtor professionals re: UCC information requests (.1).	0.10	1,300.00	130.00
05/21/24	Gartman, C	Review supplemental UCC information requests (.1); analyze and address issues re: same (.4); e-mail to HHR team re: same (.1).	0.60	1,300.00	780.00
05/21/24	DeBernardis, M	Analyze supplemental request from UCC (.3).	0.30	1,250.00	375.00
05/21/24	Margolin, J	Reviewed UCC latest requests and evaluated same (0.40); procedural advice to team on same (0.20).	0.60	1,325.00	795.00
05/22/24	Gartman, C	Communications with HHR team re: supplemental UCC information requests (.3).	0.30	1,300.00	390.00
05/22/24	Margolin, J	Further communications with team regarding approaches to UCC recent document request (0.30).	0.30	1,325.00	397.50
05/23/24	DeBernardis, M	Review and consider strategy for supplemental requests (.9); discuss strategy and planning with E. Baker (.2); assess documents set of potentially responsive documents (.6).	1.70	1,250.00	2,125.00
05/23/24	Margolin, J	Procedural advice in connection with latest UCC requests (0.30).	0.30	1,325.00	397.50
05/23/24	Hackley-Baker, E	Communications with vendor re document review (0.7); conducting test search to establish search terms (2.3); confer with M. DeBernardis re next steps (0.2); discuss same with E. Cooper (0.5).	3.70	995.00	3,681.50
05/23/24	Cooper, E	Discuss UCC document requests and search terms with E. Baker (.5).	0.50	925.00	462.50
05/23/24	Fitzgerald, H	Reviewing UCC document request (0.2).	0.20	715.00	143.00
05/24/24	Coleman, K	Analyzed UCC requests (0.80); conferred with M. DeBernardis regarding potential responses to same (0.60); refined planning for responses based on same (0.50).	1.90	1,750.00	3,325.00
05/24/24	Gartman, C	E-mails with S. Lavin (Willkie) et al. re: supplemental UCC information requests (.1).	0.10	1,300.00	130.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/24/24	DeBernardis, M	Confer with K. Coleman regarding terms and scope of search to respond to supplemental UCC requests (.6); confer on same with E. Baker (.2).	0.80	1,250.00	1,000.00
05/24/24	Margolin, J	Reviewed certain additional items in relation to UCC document requests (0.30); communications with team on same (0.20).	0.50	1,325.00	662.50
05/24/24	Hackley-Baker, E	Communications with vendor reestablishing new search in response to UCC requests (1.3); confirming search for upload of documents (2.2); communications with M. DeBernardis re same (0.2).	3.70	995.00	3,681.50
05/25/24	Margolin, J	Procedural advice to team regarding certain UCC production matters (0.20).	0.20	1,325.00	265.00
05/25/24	Hackley-Baker, E	Communications with vendor re search in response to UCC requests (0.8); confirming search prepared by vendor (0.4).	1.20	995.00	1,194.00
05/26/24	DeBernardis, M	Coordinate review related to supplemental UCC requests (.6).	0.60	1,250.00	750.00
05/27/24	DeBernardis, M	Analysis of documents for production related to supplemental UCC requests (2.6); prepare plan related to same (1.1).	3.70	1,250.00	4,625.00
05/28/24	Gartman, C	Call with client/HHR teams re: UCC information requests (.2); analyze and address issues re: response to same (1.2).	1.40	1,300.00	1,820.00
05/28/24	DeBernardis, M	Telephone conference with review team regarding review focused on responding to UCC supplemental requests (.6); discussions with reviewers regarding specific tasks and duties related to review (.6); coordinate review of materials related to UCC supplemental request (.2); discuss same with client and HHR team (.2).	1.60	1,250.00	2,000.00
05/28/24	Hackley-Baker, E	Finalizing search for review arising from UCC supplemental requests (4.6); communications with HHR team re same (1.2).	5.80	995.00	5,771.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/28/24	Bloom, T	Meeting with team regarding UCC document review (.6); preparation for UCC document review (1.0).	1.60	715.00	1,144.00
05/29/24	Coleman, K	Call regarding UCC production with Milbank (0.70); evaluated approaches on same with team (0.70).	1.40	1,750.00	2,450.00
05/29/24	Perkins, L	Call with Milbank regarding UCC production (0.7); follow up call regarding issues discussed with Milbank (0.7).	1.40	1,395.00	1,953.00
05/29/24	Gartman, C	Call with HHR team re: supplemental UCC information requests (.7); call with Milbank/HHR teams re: same (.7); e-mails with same re: same (.1); call with E. Dexter (Milbank) re: same (.3); e-mails with HHR team re: same (.2); e-mails with prepetition financing transaction counsel /HHR teams re: same (.2); analyze and address response to same (0.9).	3.10	1,300.00	4,030.00
05/29/24	DeBernardis, M	Conversation with co-counsel regarding status and UCC responses (.7); telephone conference with HHR team regarding strategy and remaining investigation steps (.7).	1.40	1,250.00	1,750.00
05/29/24	Margolin, J	Conference call with Milbank and team regarding investigation timing (0.70); follow-up with team on same (0.70); communications with team regarding approach and timeline for responding to same (0.20).	1.60	1,325.00	2,120.00
05/29/24	Hackley-Baker, E	Reviewing documents in response to UCC supplemental requests (2.0); communications re same (1.2).	3.20	995.00	3,184.00
05/29/24	Cooper, E	Review and analyze for responsiveness and privilege supplemental diligence request batch 199 (7.1).	7.10	925.00	6,567.50
05/29/24	Tannenbaum, D	Assist with targeted searches in support of UCC document requests (.2).	0.20	825.00	165.00
05/29/24	Bloom, T	Reviewed documents from Batch SDR_FLR (4.2); reviewed documents from SDR_FLR (2.0).	6.20	715.00	4,433.00

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/29/24	Fitzgerald, H	Reviewing documents to determine if responsive to UCC production requests (5.3); preparing for UCC review team call (0.1).	5.40	715.00	3,861.00
05/30/24	Coleman, K	Devised positions on UCC production matters (0.80); conferred with team on same (0.20).	1.00	1,750.00	1,750.00
05/30/24	Perkins, L	Conference with team regarding UCC requests (1.3); call with counsel to prepetition financing party's counsel regarding production issues (0.6).	1.90	1,395.00	2,650.50
05/30/24	Gartman, C	Call with HHR team re: supplemental UCC information requests (1.3); e-mails with Milbank/HHR teams re: same (.2); call with counsel to party to prepetition financing transaction/HHR teams re: same (.6); e-mails with same re: same (.2); analyze and address issues re: response to same (1.1).	3.40	1,300.00	4,420.00
05/30/24	DeBernardis, M	Telephone conference with counsel to party to prepetition financing transaction regarding UCC requests (.6); conference with team regarding UCC responses and planning (1.3).	1.90	1,250.00	2,375.00
05/30/24	Huneke, M	Meeting with team regarding UCC requests and response thereto (1.3); follow-up regarding same with E. Baker (0.3).	1.60	1,250.00	2,000.00
05/30/24	Margolin, J	Communications regarding approaches to UCC supplemental requests and items to advance in furtherance of same (0.20).	0.20	1,325.00	265.00
05/30/24	Hackley-Baker, E	Call with HHR team to discuss next steps (0.3); review document review progress (1.1); conduct secondary review of documents (1.3).	2.70	995.00	2,686.50
05/30/24	Cooper, E	Review supplemental diligence request batches 200 and 201 for responsiveness and privilege (7.9); call with review team to discuss review process and requests (.3).	8.20	925.00	7,585.00
05/30/24	Bloom, T	Meeting with team regarding document review protocols (0.30); reviewed and assessed documents from Batch 69 (2.30); reviewed and	3.70	715.00	2,645.50

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: UCC Discovery Requests and Other Inquiries

Invoice Date: June 27, 2024
Invoice Num.: 2166083
Matter Number: 034533-00017

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		assessed documents from Batch 70 (1.10).			
05/30/24	Fitzgerald, H	Reviewing documents to determine if responsive to UCC production requests (4.9); UCC review team call (0.3).	5.20	715.00	3,718.00
05/31/24	Gartman, C	Call with HHR team re: response to UCC supplemental information requests (.3); call with Milbank/HHR teams re: same (.7); prepare for same (.3); review additional A&M information requests (.2); e-mails with Alix/HHR teams re: same (.1); analyze and address multiple issues re: same (2.2); review due diligence requests from counsel to party to prepetition financing (.4).	4.20	1,300.00	5,460.00
05/31/24	DeBernardis, M	Telephone conference with HHR team regarding UCC supplemental requests and plan for response (.3).	0.30	1,250.00	375.00
05/31/24	Margolin, J	Analyzed further requests from A&M (0.20); communications with team on all supplemental UCC requests and next steps on same (0.30).	0.50	1,325.00	662.50
05/31/24	Hackley-Baker, E	Call with HHR team re next steps (0.30); conducting document review (3.5); prep for meeting with HHR team (0.6).	4.40	995.00	4,378.00
05/31/24	Cooper, E	Review supplemental diligence request batch numbers 202 through 204, and portions of batch 205 (4.5).	4.50	925.00	4,162.50
05/31/24	Bloom, T	Reviewed documents from Batch 68 (.5); reviewed documents from Batch 69 (.6); reviewed documents from Batch 70 (3.9); reviewed documents from Batch 71 (1.8); reviewed documents from Batch 72 (1.5).	8.30	715.00	5,934.50
05/31/24	Fitzgerald, H	Reviewing documents to determine if responsive to UCC production requests (10.1).	10.10	715.00	7,221.50
Total			213.80		\$225,330.50

INVOICE TOTAL

\$225,330.50

Hughes Hubbard & Reed

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Praca Comandante Linneu Gomes
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São Paulo
Federative Republic of Brazil

Attention: Joseph W. Bliley, Chief Restructuring Officer

Invoice No. 2166076

June 27, 2024

Disbursements
File No.: 034533-00013

For professional services rendered through May 31, 2024 for the above referenced matter:

Other Charges

Wifi or Telephone	\$	32.98
Lexis	\$	745.80
Westlaw	\$	229.87
Research Service	\$	3.50
Airline Travel	\$	16,752.00
Hotel	\$	4,894.98
Total Other Charges	\$	<u>22,659.13</u>

INVOICE TOTAL **\$** **22,659.13**

Client: Gol Linhas Aéreas Inteligentes S.A.
Matter: Disbursements

Invoice Date: June 27, 2024
Invoice Num.: 2166076
Matter Number: 034533-00013

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/08/24	(TXSBK) 24-90052 FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	1.00	3.00
04/11/24	(NYSBK) 21-01000-MEW FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	1.00	0.50
05/09/24	David Tannenbaum - Airline Travel for interviews in Brazil	1.00	4,188.00
05/09/24	David Tannenbaum - Hotel for interviews in Brazil	1.00	1,927.69
05/21/24	Transaction - Search : MULTI-SEARCH TRANSACTIONAL SEARCHES	1.00	185.51
05/21/24	Transaction - Display Document : MULTI-SEARCH DOCKETS DETAIL	1.00	44.36
05/27/24	DOC ACCESS	1.00	206.86
05/27/24	ACCESS CHARGE	1.00	107.79
05/28/24	Laura N. Perkins - Airline Travel for interviews in Brazil.	1.00	4,188.00
05/28/24	ACCESS CHARGE	1.00	215.57
05/28/24	Michael A. DeBernardis - Airline Travel for interviews in Brazil.	1.00	4,188.00
05/29/24	ACCESS CHARGE	1.00	107.79
05/30/24	Kathryn A. Coleman - Hotel for interviews in Brazil.	1.00	1,147.50
05/30/24	Kathryn A. Coleman - Airline Travel -	1.00	4,188.00
05/30/24	Kathryn A. Coleman - Wifi/Telephone -	1.00	8.00
05/30/24	Kathryn A. Coleman - Wifi/Telephone -	1.00	9.99
05/30/24	Kathryn A. Coleman - Wifi/Telephone -	1.00	14.99
05/30/24	ACCESS CHARGE	1.00	107.79
05/30/24	Laura N. Perkins - Hotel for interviews in Brazil.	1.00	1,819.79
Total			\$22,659.13

INVOICE TOTAL

\$22,659.13